

EDISON Data Science Framework (EDSF)

Data Science Professional Education and Training

EDISON Project value proposition and legacy



EDISON Project (2015-2017) Grant 675419 (INFRASUPP-4-2015: CSA) Yuri Demchenko, EDISON Project University of Amsterdam

EDISON Initiative, June 2021





- Background: Data driven research and demand for new skills
 - Foundation, recent reports, studies and facts
- EDISON Data Science Framework (EDSF)
 - Data Science competences and skills
 - Essential Data Scientist professional skills: Thinking and doing like Data Scientist
- Data Science Professional Profiles
 - Managing Data Science Teams
- Data Science Body of Knowledge and Model Curriculum
- Use of EDSF and Example curricula
 - Competences assessment
 - Building Data Science team
- Roadmap recommendations
- References and additional materials



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Data Science Professional Education and

Training

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Visionaries and Drivers: Seminal works, High level reports, Activities





DITED BY TONY HEY, STEWART TANSLEY, AND KRISTIN TOLLE

The Fourth Paradigm: Data-Intensive Scientific Discovery.

By Jim Gray, Microsoft, 2009. Edited by Tony Hey, Kristin Tolle, et al. http://research.microsoft.com/en-us/collaboration/fourthparadigm/



Riding the wave: How Europe can gain from the rising tide of scientific data.

Final report of the High Level Expert Group on Scientific Data. October 2010. http://cordis.europa.eu/fp7/ict/einfrastructure/docs/hlg-sdi-report.pdf



Research Data Sharing without barriers

https://www.rd-alliance.org/

HLEG report on European **Open Science Cloud**

(October 2016)

https://ec.europa.eu/research/openscienc e/pdf/realising the european open scie EDISON 2019 Slide Deck



The Data Harvest: How sharing research data can yield knowledge, jobs and growth. An RDA Europe Report. December 2014 https://rd-alliance.org/dataharvest-report-sharing-dataknowledge-jobs-and-growth.html

Emergence of Cognitive Technologies (IBM Watson, Cortana and others)

ofessional Education and Training

Riding the wave (2010): How Europe can gain from the rising tide of scientific data.

- "Unlocking the full value of scientific data"
 Neelie Kroes, Vice-President of the European Commission, responsible for the Digital Agenda
- Just how students will be trained in the future, or how the **profession of** "data scientist" will be developed, are among the questions the resolution of which is still evolving and will present intellectual challenges for both privately and publicly supported research.
 - John Wood, HLEG Chair
- Vision 2030: "Our vision is a scientific e-Infrastructure that supports seamless access, use, re-use and trust of data. In a sense, the physical and technical infrastructure becomes invisible and the data themselves become the infrastructure."
- Proposed set of actions
 - 4. Train a new generation of data scientists, and broaden public understanding We urge that the European Commission promote, and the member-states adopt, new policies to foster the development of advanced-degree programmes at our major universities for the emerging field of data scientist. We also urge the member-states to include data management and governance considerations in the curricula of their secondary schools, as part of the IT familiarisation programmes that are becoming common in European education.



The Data Harvest (2014): How sharing research data can yield knowledge, jobs and growth

- Planning the data harvest John Wood
- The era of data driven science
- We want the right minds, with the right data, at the right time. That's a tall order that requires change in:
 - The way science works and scientists think
 - How scientific institutions operate and interact
 - How scientists are trained and employed

Recommendation 2

- DO promote data literacy across society, from researcher to citizen.
 Embracing these new possibilities requires training and cultural education
 - inside and outside universities. Data science must be promoted
 - A first-class science: Data sharing provides the foundation for a new branch of science.
 - Data education: Training in the use, evaluation and responsible management of data needs to be embedded in curricula, across all subjects, from primary school to university.
 - Training within EU projects
 - Government and public sector training

HLEG EOSC Report Essentials – Core Data **Experts** [ref]

- Core Data Experts is a new class of colleagues with core scientific professional competencies and the communication skills to fill the gap between the two cultures.
 - **Core data experts** are neither computer savvy research scientists nor are they hardcore data or computer scientists or software engineers.
 - They should be technical data experts, though proficient enough in the content domain where they work routinely from the very beginning (experimental design, proposal writing) until the very end of the data discovery cycle
 - Converge two communities:
 - Scientists need to be educated to the point where they hire, support and respect Core Data • Experts
 - Data Scientists (Core Data Experts) need to bring the value to scientific research and ٠ organisations
- Implementation of the EOSC needs to include instruments to help train, retain and recognise this expertise,
 - In order to support the 1.7 million scientists and over 70 million people working in innovation.

[ref] https://ec.europa.eu/research/openscience/pdf/realising the european open science cloud 2016.pdf

EOSC Report Recommendations – Implementation on training and skills

- I2.1: Set initial guiding principles to kick-start the initiative as quickly as possible.
 - A first cohort of core data experts should be trained to translate the needs for data driven science into technical specifications to be discussed with hard-core data scientists and engineers.
 - This new class of core data experts will also help translate back to the hard- core scientists the technical opportunities and limitations

• 13: Fund a concerted effort to develop core data expertise in Europe.

- Substantial training initiative in Europe to locate, create, maintain and sustain the required core data expertise.
- By 2022, to train (hundreds of thousands of) certified core data experts with a demonstrable effect on ESFRI/e-INFRA activities and prospects for long-term sustainability of this critical human resource
 - Consolidate and further develop assisting material and tools for Data Management Plans and Data Stewardship plans (including long-term preservation in FAIR status)
- 17: Provide a clear operational timeline to deal with the early preparatory phase of the EOSC.
 - Define training needs for the necessary data expertise and draw models for the necessary training infrastructure



Initiatives: GO FAIR and IFDS

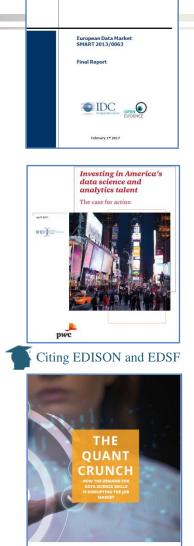
- Global Open FAIR
 - Findable Accessible Interoperable Reusable
- IFDS Internet of FAIR Data and Services = EOSC
- GO FAIR implementation approach
 - GO-TRAIN: Training of data stewards capable of providing FAIR data services
 - FAIRdICT: Top Sector Health collaboration with top team ICT
- A critical success factor is availability of expertise in data stewardship
 - Training of a new generation of FAIR data experts is urgently needed to provide the necessary capacity

https://www.dtls.nl/fair-data/ https://www.dtls.nl/fair-data/go-fair/ https://www.dtls.nl/fair-data/fair-data-training/



Industry reports on Data Science Analytics and Data enabled skills demand

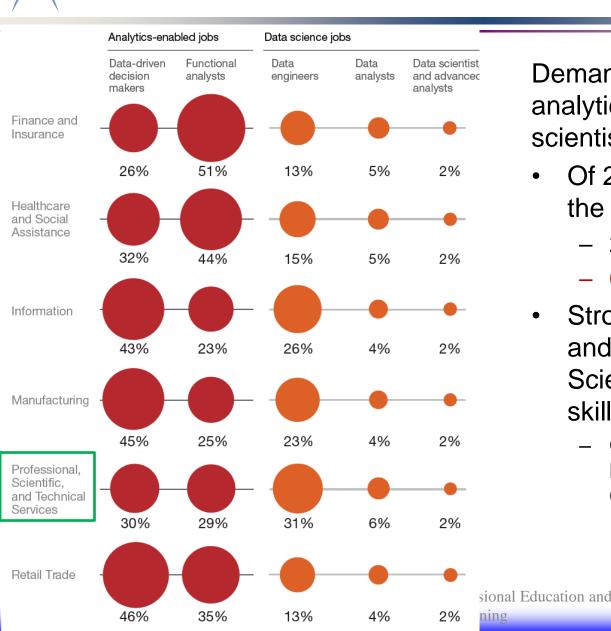
- Final Report on European Data Market Study by IDC (Feb 2017)
 - The EU data market in 2016 estimated EUR 60 Bln (growth 9.5% from EUR 54.3 Bln in 2015)
 - Estimated EUR 106 Bln in 2020
 - Number of data workers 6.1 mln (2016) increase 2.6% from 2015
 - Estimated EUR 10.4 million in 2020
 - Average number of data workers per company 9.5 increase 4.4%
 - Gap between demand and supply estimated 769,000 (2020) or 9.8%
- PwC and BHEF report "Investing in America's data science and analytics talent: The case for action" (April 2017)
 - <u>http://www.bhef.com/publications/investing-americas-data-science-and-analytics-talent</u>
 - 2.35 mln postings, 23% Data Scientist, 67% DSA enabled jobs
 - DSA enabled jobs growing at higher rate than main Data Science jobs
- Burning Glass Technology, IBM, and BHEF report "The Quant Crunch: How the demand for Data Science Skills is disrupting the job Market" (April 2017) - Edited
 - <u>https://public.dhe.ibm.com/common/ssi/ecm/im/en/iml14576usen/IML14576</u>
 <u>USEN.PDF</u>
 - DSA enabled jobs takes 45-58 days to fill: 5 days longer than average
 - Commonly required work experience 3-5 yrs



🖸 burningglass

Influenced by EDISON

PwC&BHEF: Demand for DSA enabled jobs



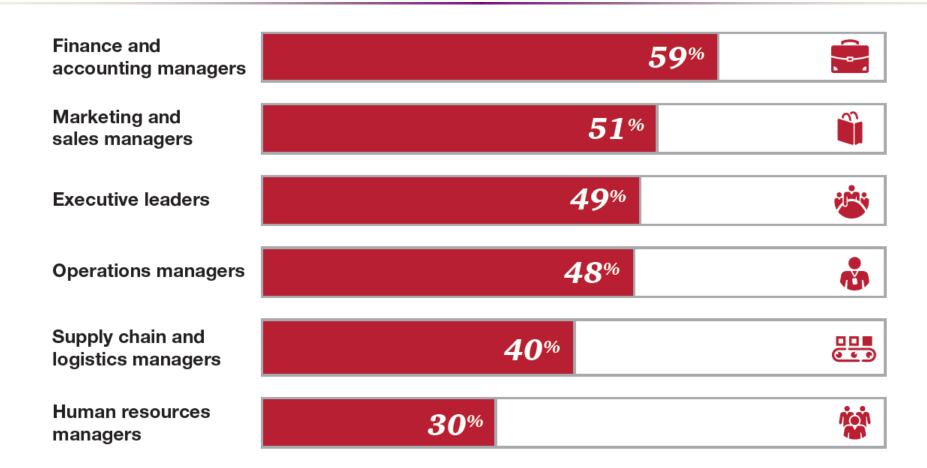
Demand for business people with analytics skills, not just data scientists

- Of 2.35 million job postings in the US
 - 23% Data Scientist
 - 67% DSA enabled jobs
- Strong demand for managers and decision makers with Data Science (data analytics) skills/understanding
 - Challenge to deliver actionable knowledge and competences to CEO level managers

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PwC&BHEF: Data Science and Data Analytics Competences for Managers and Decision Makers

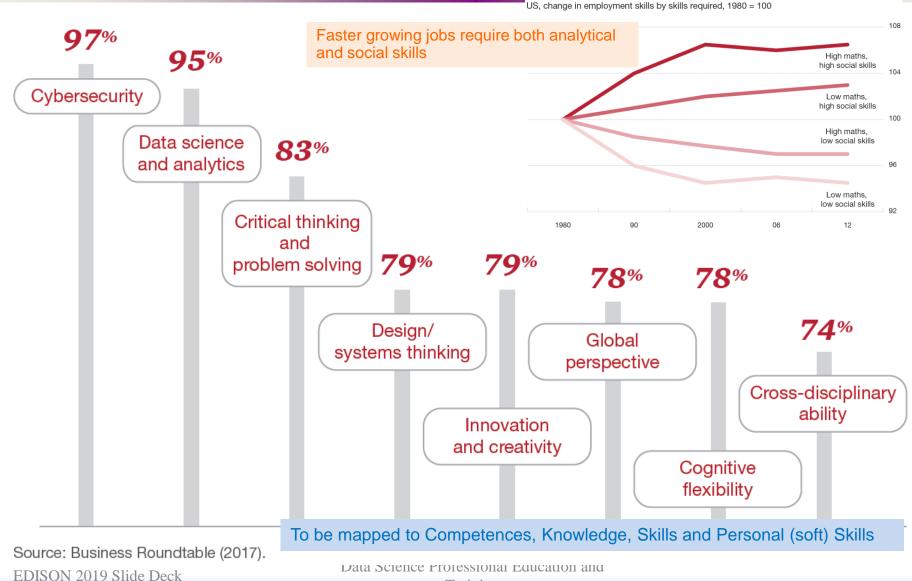


Percent of employers who say data science and analytics skills will be 'required of all managers' by 2020

• Source: BHEF and Gallup, *Data Science and Analytics Business Survey* (December 2016).

PwC&BHEF: Skills that are tough to find

Figure 8: The fastest-growing job areas require both analytical and social skills

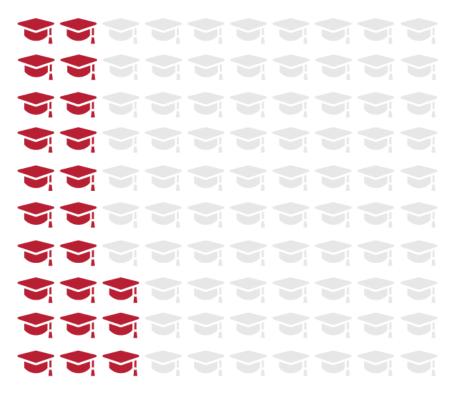


Training



PwC&BHEF: Data Science and Analytics skills, by 2021: The supply-demand challenge

Student supply



Employer demand





of educators say all graduates will have data science and analytics skills

69%

of employers say they will prefer job candidates with these skills over ones without

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IBM&BGT: DSA Jobs Time to Fill and Salary (2016-2017)

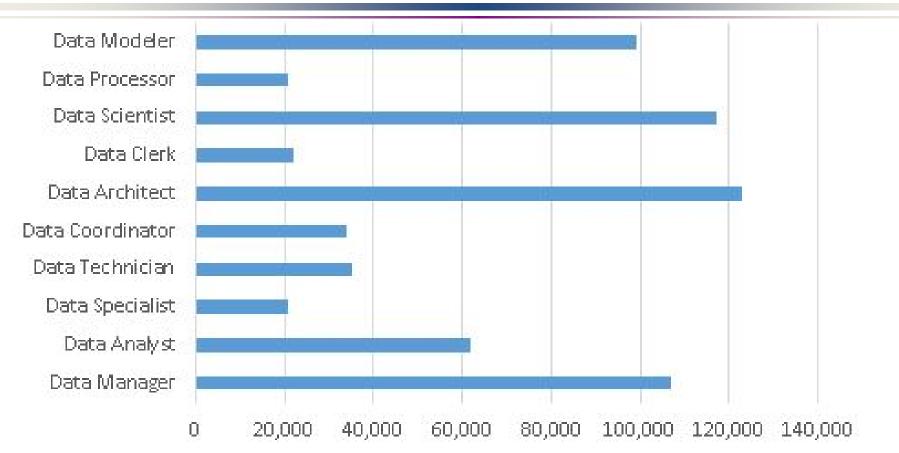
DSA Framework Category	Top Industries (by Demand Volume)	Average Time to Fill (Days)	Average Annual Salary
	Professional Services	50	\$96,845
Data-Driven Decision Makers	Finance & Insurance	37	\$98,131
	Manufacturing	43	\$93,641
	Finance & Insurance	35	\$71,937
Functional Analysts	Professional Services	48	\$69,135
	Manufacturing	39	\$72,571
	Professional Services	51	\$82,447
Data Systems Developers	Finance & Insurance	35	\$87,039
	Manufacturing	43	\$81,138
	Professional Services	47	\$74,917
Data Analysts	Finance & Insurance	31	\$83,209
	Manufacturing	41	\$72,742
Data Cajantista & Advanced	Professional Services	51	\$97,457
Data Scientists & Advanced	Finance & Insurance	43	\$106,610
Analysts	Manufacturing	45	\$92,543
	Finance & Insurance	38	\$113,754
Analytics Managers	Professional Services	53	\$107,185
	Manufacturing	40	\$106,926

• On average, DSA jobs in Professional Services remain open for 53 days, eight days longer than the overall DSA average. (IBM, BGT 2017 Study)

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Closer look at Data related Jobs and Salaries (2016)



Source: The Job Market for Data Professionals, by Robert R Downs, SciDataCon2016 http://www.scidatacon.org/2016/sessions/98/poster/51/



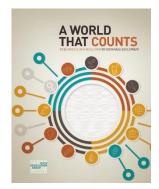
OECD (Organisation for Economic Cooperation and Development)

- Demand for new type of "dynamic self-re-skilling workforce"
- Continuous learning and professional development to become a shared responsibility of workers and organisations

[ref] Skills for a Digital World, OECD, 25-May-2016 http://www.oecd.org/officialdocuments/publicdisplaydocumentpdf/?cote=DSTI/ICCP/IIS(2015)10 /FINAL&docLanguage=En

UN

- Data Revolution Report "A WORLD THAT COUNTS" Presented to Secretary-General (2014) <u>http://www.undatarevolution.org/report/</u>
- Data Literacy is defined as key for digital revolution and Industry 4.0
- Data literacy = critically analyse data collected and data visualised





PwC study: Millennials at work (2016) - 1

https://www.pwc.com/co/es/publicaciones/assets/millennials-at-work.pdf

Confirmed results of previous studies:

- Loyalty-lite to company
 - The power of employer brands and the waning importance of corporate responsibility
- A time of compromise: benefit from individual package negotiation
- Development and work/life balance are more important than position or salary
 - Work/life balance and diversity promises are not being kept

Millennials at work Reshaping the workplace



pwc

- Financial reward is secondary but cash bonuses are valued
- A techno generation avoiding face time and prefer network communication
- Moving up the ladder faster expectation but often not confirmed by hard work required
- Generational communication but not without tensions

PwC study: Millennials at work (2016) - 2

https://www.pwc.com/co/es/publicaciones/assets/millennials-at-work.pdf

- What organisation is an attractive employer?
 - Opportunities for career progression
 - Competitive wages/other financial incentives
 - Excellent training/development programmes
- Factors most influenced decision to accept your current job?
 - The opportunity for personal development
 - The reputation of the organisation
 - The role itself
- Which three benefits would you most value from an employer?
 - Training and development
 - Flexible working hours
 - Cash bonuses

What can employers do?

Business leaders and HR need to work together • to: •

- Understand this generation
- Get the 'deal' right
- Help millennials grow

Feedback, feedback and more feedback

- Set them free
- Encourage learning
- Allow faster advancement
- Expect millennials to go

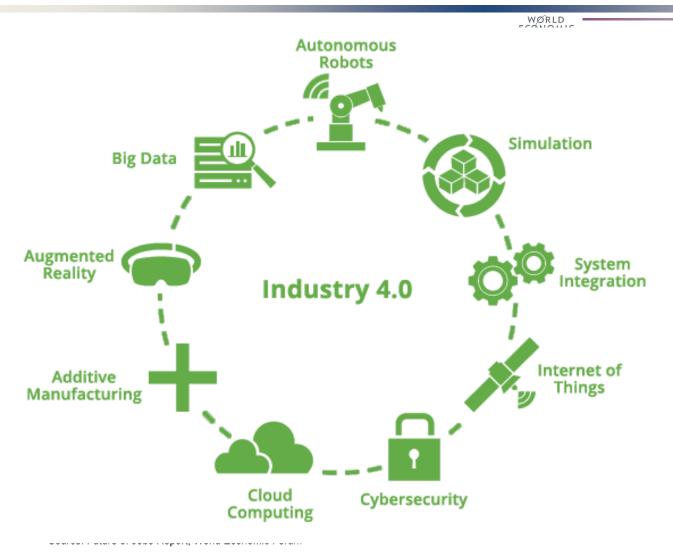
Millennials at work Reshaping the workplace



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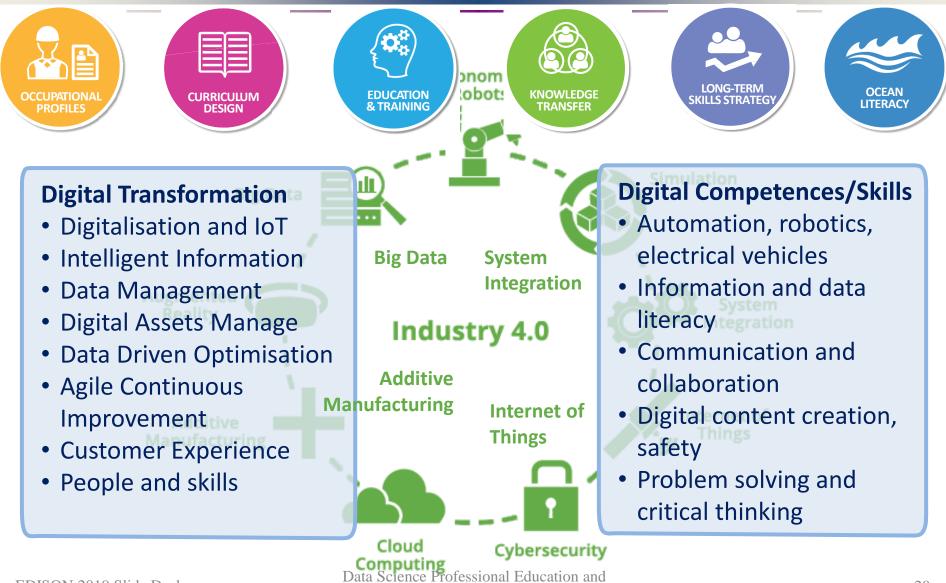
Training

Industry 4.0 and demand for new skills



The Fourth Industrial Revolution, which includes developments in previously disjointed fields such as artificial intelligence and machine-learning, robotics, nanotechnology, 3-D printing, and genetics and biotechnology, will cause widespread disruption not only to business models but also to labour markets over the next five years, with enormous change predicted in the skill sets needed to thrive in the new landscape. This is the finding of a new report, The Future of Jobs, published today by the World Economic Forum.

Maritime Industry Digital Transformation and Skills Strategy – Toward Industry 4.0



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Training



Challenge for Education: Sustainable ICT and Data Skills Development

- Educate vs Train
 - Training is a short term solution
 - Education is a basis for sustainable skills development
- Technology focus changes every 3-4 years
 - Study: 50% of academic curricula are outdated at the time of graduation
- Lack of necessary skills leads to *underperforming projects* and organisations and *loose of competitiveness*
 - Challenge: Policy and decision makers still don't include planning human factor (competences and skills) as a part of the technology strategy
- Need to change the whole skills management paradigm
 - Dynamic (self-) re-skilling: Continuous professional development and shared responsibility between employer and employee
 - Professional and workplace skills and career management as a part of professional orientation
- Millennials factor and changing nature of workforce

EDISON
building the data
science professionEDISON Products for Data Science Skills
Management and Curriculum Design

Data Science

Environment

DS Skills

Community Portal

Online Educational

Capacity Building and

Career Development

Services

(Skills A&BI

{Skills A}, {Skills A]

Virtual Data Labs &

Pri Dev Environment

DS Professional Profiles

22

DS Skills

В

DS Skills B

DS-BoK

Foundation & Concepts

Body of

edge

Taxonomy and

Vocabulary

DS Prof Profiles

DS Comp

CE-DS

Tasks

KPI

DSPP Profiles

Data Science Competence

MC-DS

Individua

Competence

CF-DS

Data Science

Framework

MC-DS

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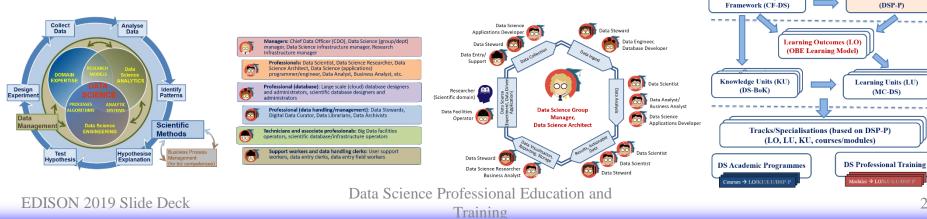
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(KA, KU)

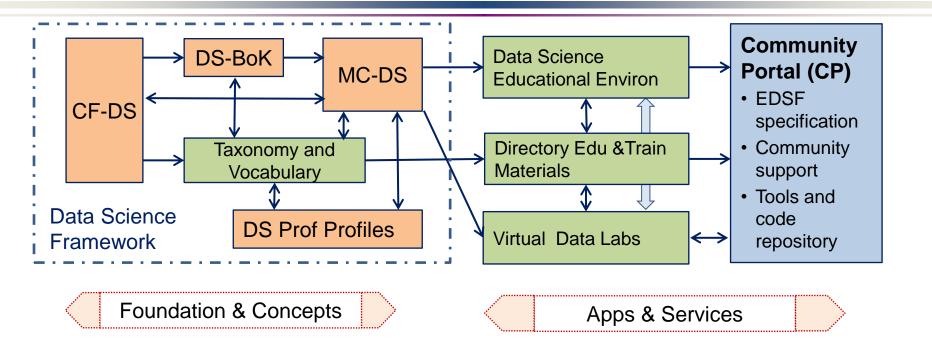
Curriculur

(Edu & Train + Labs & Pr

- EDISON Data Science Framework (EDSF)
 - Release 3 components CF-DS, DS-BoK, MC-DS, DSPP
 - Compliant with EU standards on competences and professional occupations e-CFv3.0, ESCO
- Skills development and career management for Core Data Experts and related data handling professions
- Academic programmes and professional training courses (self) assessment and design
- Individual competences benchmarking and Data Science team design
- Cooperation with International professional organisations IEEE, ACM, BHEF, APEC (AP Economic Cooperation)



EDISON Data Science Framework (EDSF release 3) – Core components and community maintained services



EDISON Framework core components and documents

- CF-DS Data Science Competence Framework (Part 1)
- DS-BoK Data Science Body of Knowledge (Part 2)
- MC-DS Data Science Model Curriculum (Part 3)
- DSPP Data Science Professional profiles (Part 4)
- Data Science Taxonomies and Scientific Disciplines Classification

Applications and Services

- Virtual Data Science Labs
- Data Science Educational Environment
- Directory of edu & train resources
- Community Portal currently github

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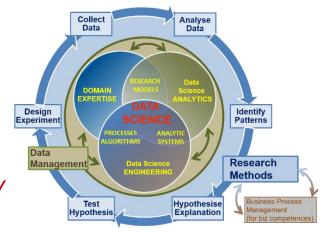
EDSF Release 4.0 – Planned December 2019

- Call for Use cases contribution Deadline 30 Sept 2019
- EDSFr4 Design workshop 12-22 Nov 2019, Amsterdam
 - Next to FAIRsFAIR Thematic group meeting
- Proposed/planned new developments
 - Moving EDSF to ontology definition format
 - New Part 5: Use cases and Guidelines
 - Including definition of 21st Century Skills and Data Science professional skills
 - Including Data Stewardship competences definition (by EOSCpilot and FAIRsFAIR projects)
 - Including summary and links to known curricula and resources
 - Expected EDISON Champions contribution
 - New Part 6: Vocabulary and terms definition

Data Scientist definition

Based on the definitions by NIST SP1500 - 2015, extended by EDISON

 A Data Scientist is a practitioner who has sufficient knowledge in the overlapping regimes of expertise in business needs, domain knowledge, analytical skills, and programming and systems engineering expertise to manage the end-to-end scientific method process through each stage in the big data lifecycle till the delivery of an expected scientific and business value to organisation or project.



- Core Data Science competences and skills groups
 - Data Science Analytics (including Statistical Analysis, Machine Learning, Business Analytics)
 - Data Science Engineering (including Software and Applications Engineering, Data Warehousing, Big Data Infrastructure and Tools)
 - Domain Knowledge and Expertise (Subject/Scientific domain related)
- EDISON identified 2 additional competence groups demanded by organisations
 - Data Management, Data Governance, Stewardship, Curation, Preservation
 - Research Methods and/vs Business Processes/Operations
- Data Science professional skills: Thinking and acting like Data Scientist required to successfully develop as a Data Scientist and work in Data Science teams

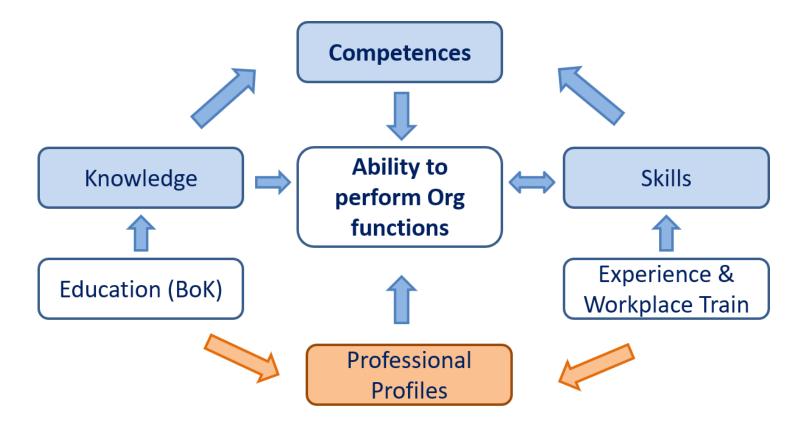
Data Science Professional Education and

What challenges related to skills management the EDSF can help to address?

- 1. Guide researchers in using right methods and tools, latest Data Analytics technologies to extracting value from scientific data
- 2. Educate and train RI engineers dev to build modern data intensive research infrastructure and understand trends and project for future
- 3. Develop new data analytics tools and ensure continuous improvement (agile model, DevOps)
- 4. Correctly organise and manage data, make them accessible (adhering FAIR principles), education new profession of Data Stewards
- 5. Help managers to facilitate career dev for researchers and organise effective teams
- 6. Ensure skills and expertise sustain in organisation
- 7. Help research institutions to sustain in competition with industry and business in data science talent hunting



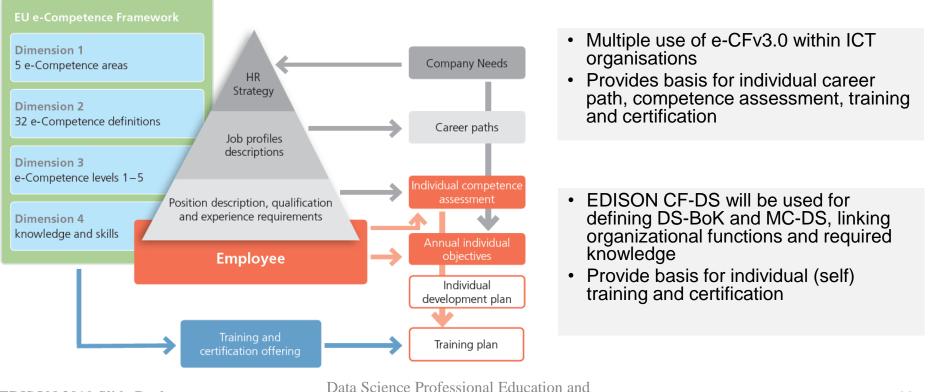
 Competence is a demonstrated ability to apply knowledge, skills and attitudes for achieving observable results



Data Science Professional Education and

CF-DS/EDSF Approach: Compatibility with e-CFv3.0 structure and 4-dimensional model

- Competence Framework for Data Science (CF-DS) definition will be built based on European e-Competence framework for IT (e-CFv3.0)
 - Linking scientific research lifecycle, organizational roles, competences, skills and knowledge
 - Defining Data Science Body of Knowledge (DS-BoK)
 - Mapping CF-DS and DS-BoK to academic disciplines



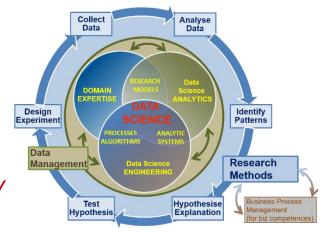
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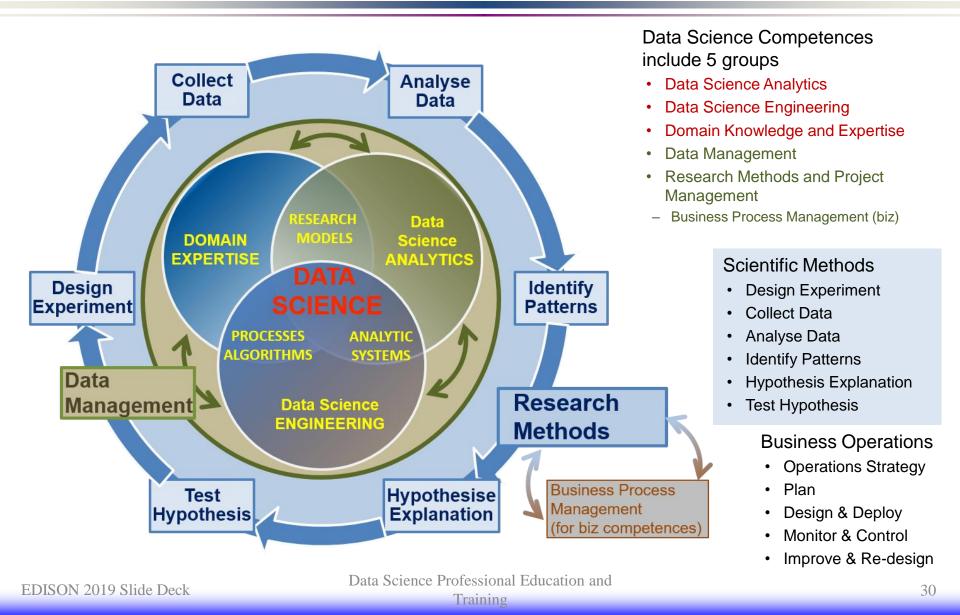


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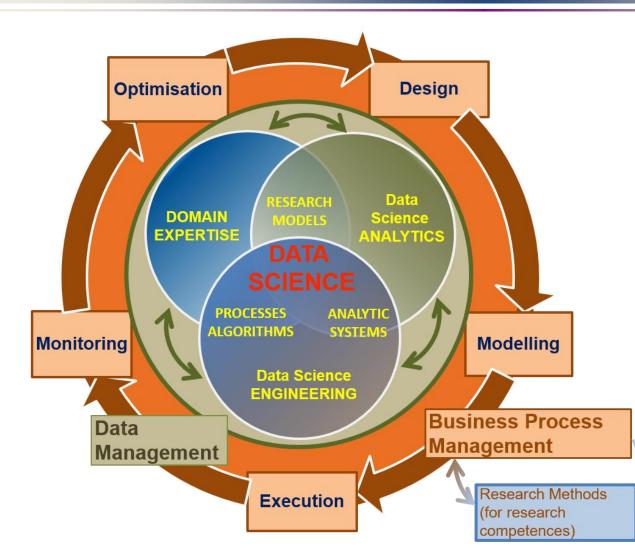
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Data Science Competence Groups - Research



Data Science Competences Groups – Business



Data Science Competences include 5 groups

- Data Science Analytics
- Data Science Engineering
- Domain Knowledge and Expertise
- Data Management
- Research Methods and Project
 Management
- Business Process Management (biz)

Scientific Methods

- Design Experiment
- Collect Data
- Analyse Data
- Identify Patterns
- Hypothesise Explanation
- Test Hypothesis

Business Process Operations/Stages

- Design
- Model/Plan
- Deploy & Execute
- Monitor & Control
- Optimise & Re-design

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Data Science Professional Education and

Identified Data Science Competence Groups

		Data Science Engineering	Data Management and	Research/Scientific Methods	Data Science Domain
	(DSDA)	(DSENG)	Governance (DSDM)	and Project Management	Knowledge, e.g. Business
				(DSRMP)	Analytics (DSDK/DSBPM)
0	Use appropriate data	Use engineering principles	Develop and	Create new understandings	DSDK/DSBA
Ŭ	analytics and	and modern computer	implement data	and capabilities by using	Use domain knowledge
	statistical techniques	technology to research,	management strategy	the scientific method	(scientific or business) to
	on available data to	design, implement new data	for data collection,	(hypothesis, test/artefact,	develop relevant data
	deliver insights into	analytics applications,	storage, preservation,	evaluation) or similar	analytics applications; adopt
	research problem or	develop experiments,	and availability for	engineering methods to	general Data Science methods
	org. processes and	processes, instruments,	further processing.	discover new approaches to	to domain specific data types
	support decision	systems and infrastructures	rarener processing.	create new knowledge and	and presentations, data and
	making	to support data handling		achieve research or	process models,
	maxing	during the whole data		organisational goals	organisational roles and
		-			-
	DCDA01	lifecycle	DCDM01	DCDMD04	relations
1	DSDA01 Effectively use variety	DSENG01 Use engineering principles (general	DSDM01 Develop and implement	DSRMP01 Create new understandings and	DSBPM01 Understand business and provide
	of data analytics	and software) to research, design,	data strategy, in	capabilities by using scientific/	insight, translate unstructured
	techniques	develop and implement new	particular, Data	research methods	business problems into an
	1	instruments and applications	Management Plan (DMP)		abstract mathematical framework
	DSDA02	DSENG02	DSDM02	DSRMP02	DSBPM02
2	Apply designated	Develop and apply computer	Develop data models	Direct systematic study toward	Participate strategically and
	quantitative techniques	methods to domain related	including metadata	a fuller knowledge or	tactically in financial decisions
	,	problems		understanding of the	
				observable facts	
3	DSDA03	DSENG03	DSDM03	DSRMP03	DSBPM03
	Pull together data from	Develop and prototype data	Collect integrate data	Undertakes creative work	Provides support services to other
	diff sources	analytics applications	DCD1404		56551464
4	DSDA04	DSENG04	DSDM04	DSRMP04	DSBPM04
	Use diff perform techniques	Develop, deploy operate Big Data storage	Maintain repository	Translate strategies into actions	Analyse data for marketing
-	DSDA05	DSENG05	DSDM05	DSRMP05	DSBPM05
5	Develop analytics applic	Apply security mechanisms	Visualise cmplx data	Contribute to organis goals	Analyse optimise customer relatio
6	DSDA06	DSENG06	DSRM06	DSRMP06	DSBPM06
		$_{ m k}$ Design, build, operate SQL and $^{ m kata}$ S	Develop and manage Educ	abevelop and guide data driven	Analyse data for marketing 32
	analysis, dashboards	NoSQL	prolicies Training	projects	- 52



Identified Data Science Skills/Experience Groups

Skills Type A – Based on knowledge acquired

- Group 1: Skills/experience related to competences
 - Data Analytics and Machine Learning
 - Data Management/Curation (including both general data management and scientific data management)
 - Data Science Engineering (hardware and software) skills
 - Scientific/Research Methods or Business Process Management
 - Application/subject domain related (research or business)
- Group 2: Mathematics and statistics
 - Mathematics and Statistics and others

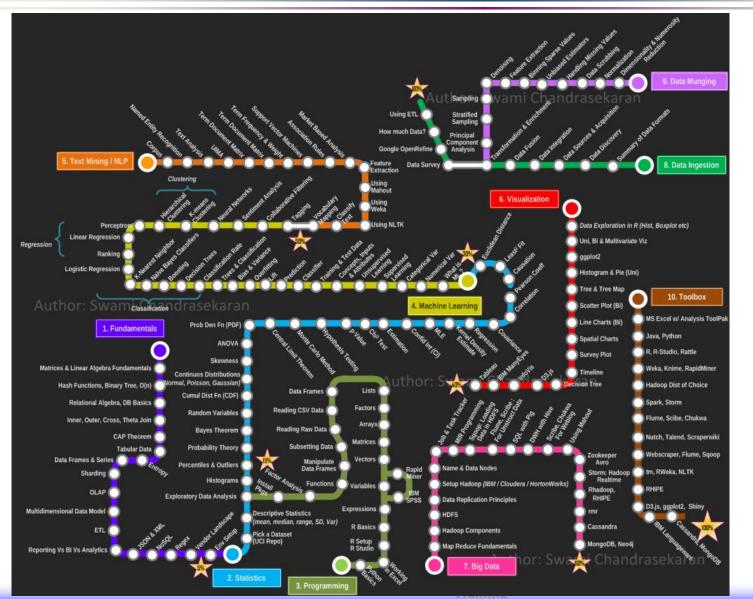
Skills Type B – Base on practical or workplace experience

- Group 3: Big Data (Data Science) tools and platforms
 - Big Data Analytics platforms
 - Mathematics & Statistics applications & tools
 - Databases (SQL and NoSQL)
 - Data Management and Curation platform
 - Data and applications visualisation
 - Cloud based platforms and tools
- Group 4: Data analytics programming languages and IDE
 - General and specialized development platforms for data analysis and statistics

Group 5: Soft skills and Workplace skills

- Data Science professional skills: Thinking and Acting like Data Scientist
- 21st Century Skills: Personal, inter-personal communication, team work, professional network

Becoming a Data Scientist by Swami Chandrasekaran (2013) http://nirvacana.com/thoughts/becoming-a-data-scientist/



- Good and practical advice how to learn Data Science, step by step
- Follow the route

Example Data Science		Dimension 1 Competence Group	DSDA	Data Science Analytics		
Competences Definition Compliant with e-CFv3.0			Dimension 2 Competence	DSDA01	Effectively use variety of data analytics techniques, such as Machine Learning (including supervised, unsupervised, semi-supervised learning), Data Mining, Prescriptive and Predictive Analytics, for complex data analysis through the	
					whole data lifecycle	
			Dimension 3	Level 1 ((Entry/Associate) Level 1 (Professional) Level 1 (Expert)	
			Proficiency		d and be able to Apply designated quantitative Develop and plan required data	
Dimension 1 Competence Group	DSDA	Data Science Analytics			Proproach to analyzing techniques, including analytics for organizational tasks, statistics, time series analysis, including: evaluating requirements e understanding optimization, and simulation and specifications of problems to form statistical to deploy appropriate models recommend possible analytics- testing, explain for analysis and prediction based solutions	
Dimension 2	DSDA04	Understand and use different performance and ac			gnificance.	
Competence		validation in analytics projects, hypothesis testing, ar	nd information re	etrieval	D Knowledge unit definition	
Dimension 3 Proficiency level	Be familiar and different perf	formance and performance metrics and Advance rics as part of apply them for specific experier	0		Machine Learning (supervised): Decision trees, Naïve Bayes classification, Ordinary least square regression, Logistic regression, Neural Networks, SVM (Support Vector Machine), Ensemble methods, others Machine Learning (unsupervised): clustering algorithms, Principal Components Analysis (PCA), Singular Value Decomposition (SVD), Independent Components Analysis (ICA) Machine Learning (reinforced): Q-Learning, TD-Learning, Genetic Algorithms)	
		analytics solutions.			Data Mining (Text mining, Anomaly detection, regression, time series, classification, feature selection, association, clustering)	
Dimension 4					Predictive Analytics	
Knowledge	KDSDA01 KDSDA02	Machine Learning (supervised): Decision trees, Naïve Baye least square regression, Logistic regression, Neural Networ Machine), Ensemble methods, others Machine Learning (unsupervised): clustering algorithms, Pr	ks, SVM (Support Vector		Prescriptive Analytics Data preparation and pre-processing Performance and accuracy metrics	
Analysis (PCA), Singular Value Decomposition (SVD), Independent Analysis (ICA) KDSDA06 Predictive Analytics				Skills definition Use Machine Learning technology, algorithms, tools (including supervised,		
		Predictive Analytics			unsupervised, or reinforced learning) Use Data Mining techniques	
	KDSDA11	Performance and accuracy metrics			Apply Predictive Analytics methods	
KDSDA14 Optimisation			Apply Prescriptive Analytics methods			
Skills Data Analytics	Skill ID SDSDA01	Skills definition Use Machine Learning technology, algorithms, tools (including supervised, unsupervised, or reinforced learning)			Use Graph Data Analytics for organisational network analysis, customer relations, other tasks	
methods and	SDSDA04	Apply Predictive Analytics methods			. R and data analytics libraries (cran, ggplot2, dplyr, reshap2, etc.)	
algorithms	SDSDA09	analytics assessment and		 Python and data analytics libraries (pandas, numpy, mathplotlib, scipy, scikit-learn, seaborn, etc.) 		
	validation				SQL and relational databases (open source: PostgreSQL, mySQL, Nettezza, etc.)	
Skills Data	DSALANG01	DSALANG01 R and data analytics libraries (cran, ggplot2, dplyr, reshap2, etc.)			NoSQL Databases (Hbase, MongoDB, Cassandra, Redis, Accumulo, etc.)	
Analytics	DSALANG02 Python and data analytics libraries (pandas, numpy, mathplotlib, sc		lotlib, scipy, scikit-	learn,	Visualisation software (D3.js, Processing, Tableau, Raphael, Gephi, etc.)	
languages, tools and	seaborn, etc.)				Big Data Analytics platforms (Hadoop, Spark, Data Lakes, others)	
platforms	DSABDA02				Real time and streaming analytics systems (Flume, Kafka, Storm)	
	DSABDA09 Kaggle competition, resources and community platform				Kaggle competition, resources and community platform	
					Git versioning system as a general platform for software development	



- Data Science professional skills: Thinking and Acting like Data Scientist
- 21st Century Skills: Personal, inter-personal communication, team work, professional network
- Data Scientist and Subject Domain Specialist

Data Science Professional Skills: Thinking and Acting like Data Scientist

- 1. Recognise value of data, work with raw data, exercise good data intuition, use SN and open data
- 2. Accept (be ready for) **iterative development**, know when to stop, comfortable with failure, accept the symmetry of outcome (both positive and negative results are valuable)
- 3. Good **sense of metrics**, understand importance of the results validation, never stop looking at individual examples
- 4. Ask the right questions
- 5. Respect domain/subject matter knowledge in the area of data science
- 6. Data driven problem solver and impact-driven mindset
- 7. Be aware about power and limitations of the main machine learning and data analytics algorithms and tools
- 8. Understand that most of **data analytics algorithms are statistics and probability based**, so any answer or solution has some degree of probability and represent an optimal solution for a number of variables and factors
- 9. Recognise what things are **important** and what things are **not important** (in data modeling)
- 10. Working in **agile environment** and coordinate with other roles and team members
- 11. Work in multi-disciplinary team, ability to communicate with the domain and subject matter experts
- 12. Embrace **online learning**, continuously improve your knowledge, use **professional netw**orks and communities
- **13. Story Telling**: Deliver actionable result of your analysis
- **14. Attitude**: Creativity, curiosity (willingness to challenge status quo), commitment in finding new knowledge and progress to completion
- **15.** Ethics and responsible use of data and insight delivered, awareness of dependability (data scientist is a feedback loop in data driven companies)



21st Century Skills (DARE & BHEF & EDISON)

- 1. **Critical Thinking:** Demonstrating the ability to apply critical thinking skills to solve problems and make effective decisions
- 2. Communication: Understanding and communicating ideas
- 3. Collaboration: Working with other, appreciation of multicultural difference
- 4. Creativity and Attitude: Deliver high quality work and focus on final result, intitiative, intellectual risk
- 5. **Planning & Organizing:** Planning and prioritizing work to manage time effectively and accomplish assigned tasks
- 6. Business Fundamentals: Having fundamental knowledge of the organization and the industry
- 7. Customer Focus: Actively look for ways to identify market demands and meet customer or client needs
- 8. Working with Tools & Technology: Selecting, using, and maintaining tools and technology to facilitate work activity
- 9. Dynamic (self-) re-skilling: Continuously monitor individual knowledge and skills as shared responsibility between employer and employee, ability to adopt to changes
- 10. Professional networking: Involvement and contribution to professional network activities
- 11. Ethics: Adhere to high ethical and professional norms, responsible use of power data driven technologies, avoid and disregard un-ethical use of technologies and biased data collection and presentation

Data Scientist and Subject Domain Specialist

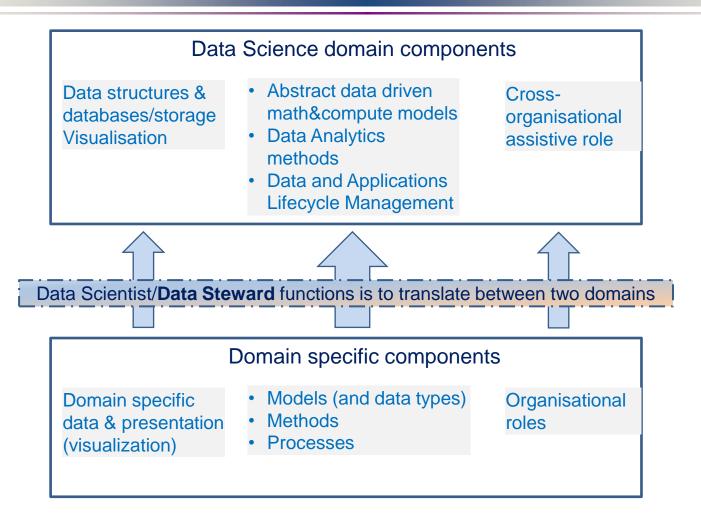
Subject domain components

- Model (and data types)
- Methods
- Processes
- Domain specific data and presentation/visualization methods
- Organisational roles and relations

Data Scientist is an assistant to Subject Domain Specialists

- Translate subject domain Model, Methods, Processes into abstract data driven form
- Implement computational models in software, build required infrastructure and tools
- Do (computational) analytic work and present it in a form understandable to subject domain
- Discover new relations originated from data analysis and advice subject domain specialist
- Present/visualise information in domain related actionable way
- Interact and cooperate with different organizational roles to obtain data and deliver results and/or actionable data

Data Science and Subject Domains



Data Scientist role is to maintain the Data Value Chain (domain specific):

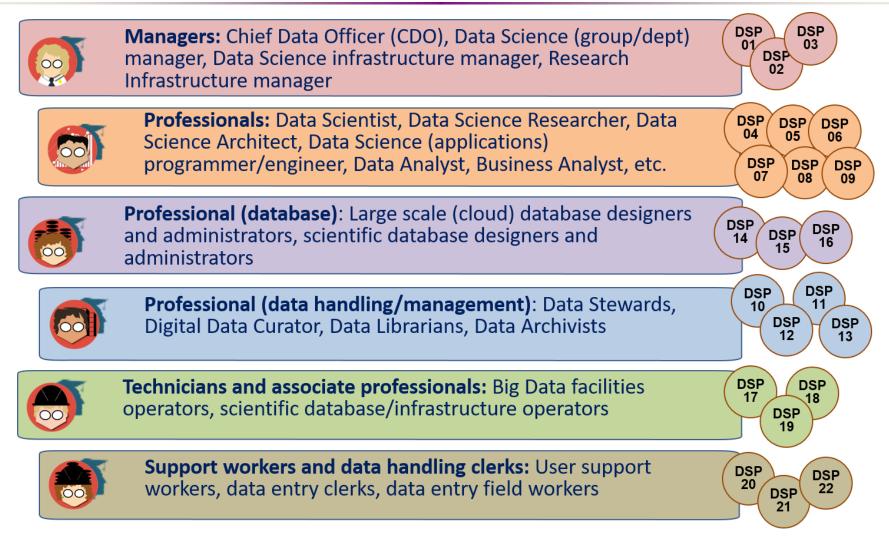
Data Integration => Organisation/Process/Business Optimisation => Innovation

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Practical Application of the CF-DS

- Basis for the definition of the Data Science Body of Knowledge (DS-BoK) and Data Science Model Curriculum (MC-DS)
 - CF-DS => Learning Outcomes (MC-DS) => Knowledge Areas (DS-BoK)
 - CF-DS => Data Science taxonomy of scientific subjects and vocabulary
- Data Science professional profiles definition
 - Extend existing EU standards and occupations taxonomies: e-CFv3.0, ESCO, others
- Professional competence benchmarking
 - For customizable training and career development
 - Including CV or organisational profiles matching
- Professional certification
 - In combination with DS-BoK professional competences benchmarking
- Vacancy construction tool for job advertisement (for HR)
 - Using controlled vocabulary and Data Science Taxonomy

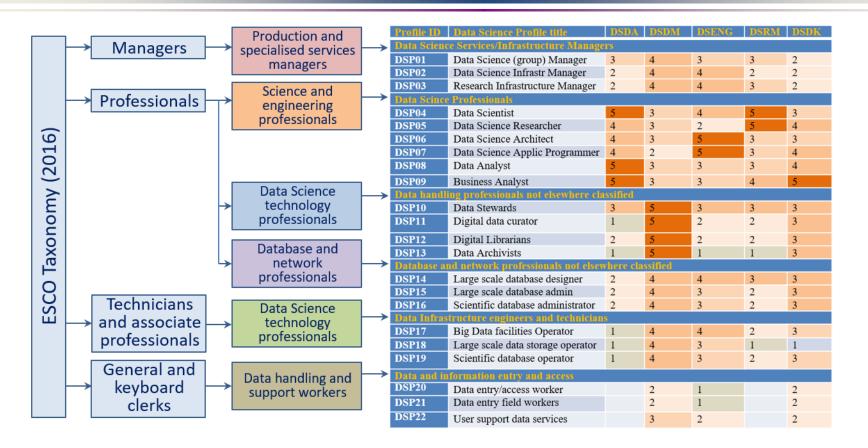
Data Science Professions Family



Icons used: Credit to [ref] https://www.datacamp.com/community/tutorials/data-science-industry-infographic Data Science Professional Education and

Training

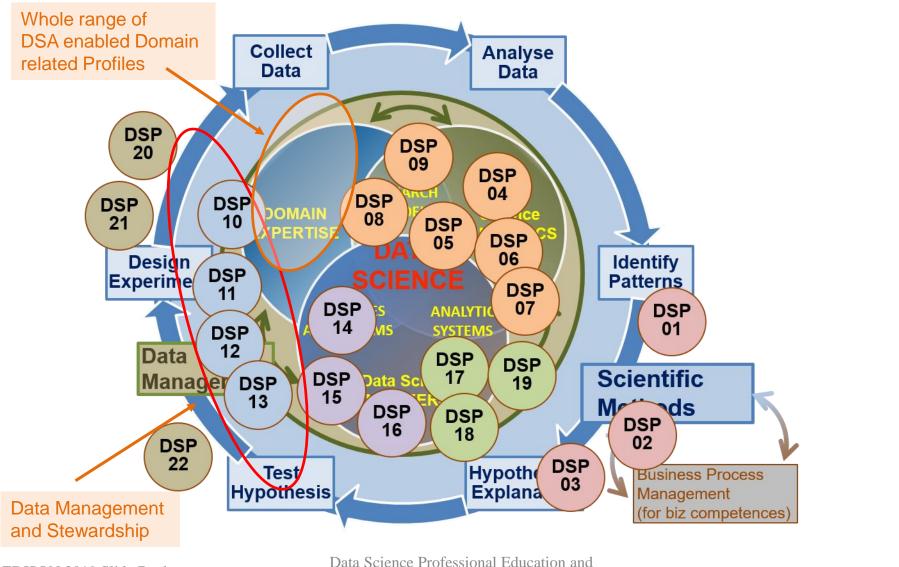
DSP Profiles mapping to ESCO Taxonomy **High Level Groups**



DSP Profiles mapping to corresponding CF-DS Competence Groups Relevance level from 5 – maximum to 1 – minimum

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CF-DS and Data Science Professional Profiles



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Data Science Professional Education ar

Training

Example DS Professional Profile Definition (compliant with CWA)

	Profile title	Gives a commonly	used name to a profile	e. TEMPLATE
	Summary statement	Indicates the main purpose of the profile.		
		The purpose is to present to stakeholders and users a brief, concise		
		understanding of the specified ICT Profile. It should be understandable		
		by ICT professionals, ICT managers and Human Resource personnel. It should provide a statement of the job's main activity.		
	Mission	Describes the rationale of the profile.		
		The purpose is to specify the designated job role defined in the ICT Profile.		
	Deliverables	Accountable (A)	Responsible (R)	Contributor (C)
		Specifies the Profile by key deliverables.		
		The purpose is to illuminate the ICT Profiles and to explain relevance		
		including the perspective from a non-ICT point of view.		
	Main task/s	Provides a list of typical tasks to be performed by the profile.		
				a result within a broadly defined
		context. Tasks may be associated with deadlines, resources, goals,		
	e-CF	specifications and/or the expected results.		
		Provides a list of necessary competences (from the e-CF) to carry out the mission.		
	competences assigned		to 5 compotonoog	
	assigned	Must include 1 up 1	-	
		Level assignment is important. Can be (usually) 1 or (maximum) 2 levels.		
	KPI Area	Based upon KPIs (Key Performance Indicators) KPI area is a more generic indicator, congruent with the overall profile granularity level. It is deployed		
		to add depth to the mission.		
		Not prescriptive. Non-specific measurements. Use general examples.		
		The principle is to	provide KPI areas (v	which are stable, general and long
		lasting) providing specific KPI's for s		ration to enable development of
		Must be related to	the key deliverables in	order to measure them.
EDISON 2019 Slike Deek Training				

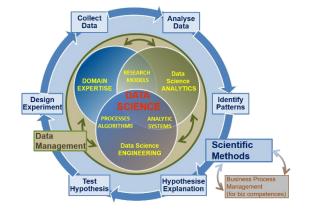
EDSF for Education and Training

- Foundation and methodological base
 - Data Science Body of Knowledge (DS-BoK)
 - Taxonomy and classification of Data Science related scientific subjects
 - Data Science Model Curriculum (MC-DS)
 - Set Learning Units mapped to CF-DS Learning and DS-BoK Knowledge Areas/Units
 - Instructional methodologies and teaching models
- Platforms and environment
 - Virtual labs, datasets, developments platforms
 - Online education environment and courses management
- Services
 - Individual benchmarking and profiling tools (competence assessment)
 - Knowledge evaluation tools
 - Certifications and training for self-made Data Scientists practitioners
 - Education and training marketplace: Courses catalog and repository

Data Science Body of Knowledge (DS-BoK)

DS-BoK Knowledge Area Groups (KAG)

- KAG1-DSA: Data Analytics group including Machine Learning, statistical methods, and Business Analytics
- KAG2-DSE: Data Science Engineering group including Software and infrastructure engineering



- KAG3-DSDM: Data Management group including data curation, preservation and data infrastructure
- KAG4-DSRM: Research Methods and Project Management group
- KAG5-DSBA: Business Analytics and Business Intelligence
- KAG* DSDK: Data Science domain knowledge to be defined by related expert groups

Data Science Body of Knowledge (1)

KA Groups	Suggested DS Knowledge Areas (KA)	Knowledge Areas from existing BoK and CCS2012 scientific subject groups
KAG1-DSDA: Data Science Analytics KAG2-DSENG: Data Science Engineering	 KA01.01 (DSDA.01/SMDA) Statistical methods for data analysis KA01.02 (DSDA.02/ML) Machine Learning KA01.03 (DSDA.03/DM) Data Mining KA01.04 (DSDA.04/TDM) Text Data Mining KA01.05 (DSDA.05/PA) Predictive Analytics KA01.06 (DSDA.06/MODSIM) Computational modelling, simulation and optimisation KA02.01 (DSENG.01/BDI) Big Data Infrastructure and Technologies KA02.02 (DSENG.02/DSIAPP) Infrastructure and 	Scientific Subject groupsThere is no formal BoK defined for Data Analytics.Data Science Analytics related scientific subjects from CCS2012:CCS2012: Computing methodologiesCCS2012: Mathematics of computing CCS2012: Computing methodologiesACM CS-BoK selected KAs: AR - Architecture and Organization (including computer architectures and network
	 KA02.02 (DSENG.02/DSIAFP) minastructure and platforms for Data Science applications KA02.03 (DSENG.03/CCT) Cloud Computing technologies for Big Data and Data Analytics KA02.04 (DSENG.04/SEC) Data and Applications security KA02.05 (DSENG.05/BDSE) Big Data systems organisation and engineering KA02.06 (DSENG.06/DSAPPD) Data Science (Big Data) applications design KA02.07 (DSENG.07/IS) Information systems (to support data driven decision making) 	 architectures and network architectures) CN - Computational Science IM - Information Management SE - Software Engineering (can be extended with specific SWEBOK KAs) SWEBOK selected KAs Software requirements Software design Software engineering process Software engineering models and methods Software quality Data Science Analytics related scientific subjects from CCS2012

Data Science Body of Knowledge (2)

KA Groups	Suggested DS Knowledge Areas (KA)	Knowledge Areas from existing BoK and CCS2012 scientific subject groups
KAG3-DSDM: Data Management	KA03.01 (DSDM.01/DMORG) General principles and concepts in Data Management and organisation KA03.02 (DSDM.02/DMS) Data management systems KA03.03 (DSDM.03/EDMI) Data Management and Enterprise data infrastructure KA03.04 (DSDM.03/BDMI) Data Governance KA03.05 (DSDM.05/BDSTOR) Big Data storage (large scale) KA03.06 (DSDM.05/DLIB) Digital libraries and archives	 DM-BoK selected KAs (1) Data Governance, (2) Data Architecture, (3) Data Modelling and Design, (4) Data Storage and Operations, (5) Data Security, (6) Data Integration and Interoperability, (7) Documents and Content, (8) Reference and Master Data, (9) Data Warehousing and Business Intelligence, (10) Metadata, and (11) Data Quality.
KAG4-DSRM: Research Methods and Project Management	KA04.01 (DSRMP.01/RM) Research Methods KA04.01 (DSRMP.02/PM) Project Management	 There are no formally defined BoK for research methods PMI-BoK selected KAs Project Integration Management Project Scope Management Project Quality Project Risk Management
KAG5-DSBPM: Business Analytics	KA05.01 (DSBA.01/BAF) Business Analytics Foundation KA05.02 (DSBA.02/BAEM) Business Analytics organisation and enterprise management	BABOK selected KAs *) Business Analysis Planning and Monitoring Requirements Life Cycle Management Solution Evaluation and improvements recommendation

Data Science Model Curriculum (MC-DS)

Data Science Model Curriculum includes

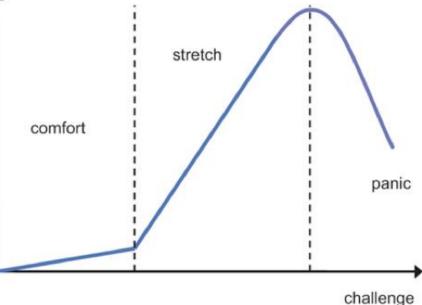
- Learning Outcomes (LO) definition based on CF-DS
 - LOs are defined for CF-DS competence groups and for all enumerated competences
 - Knowledge levels: Familiarity, Usage, Assessment (based in Bloom's Taxonomy)
- LOs mapping to Learning Units (LU)
 - LUs are based on CCS(2012) and universities best practices
 - Data Science university programmes and courses inventory (interactive) <u>http://edison-project.eu/university-programs-list</u>
- LU/course relevance: Mandatory Tier 1, Tier 2, Elective, Prerequisite
- Learning methods and learning models (in progress)

Learning methods and learning models

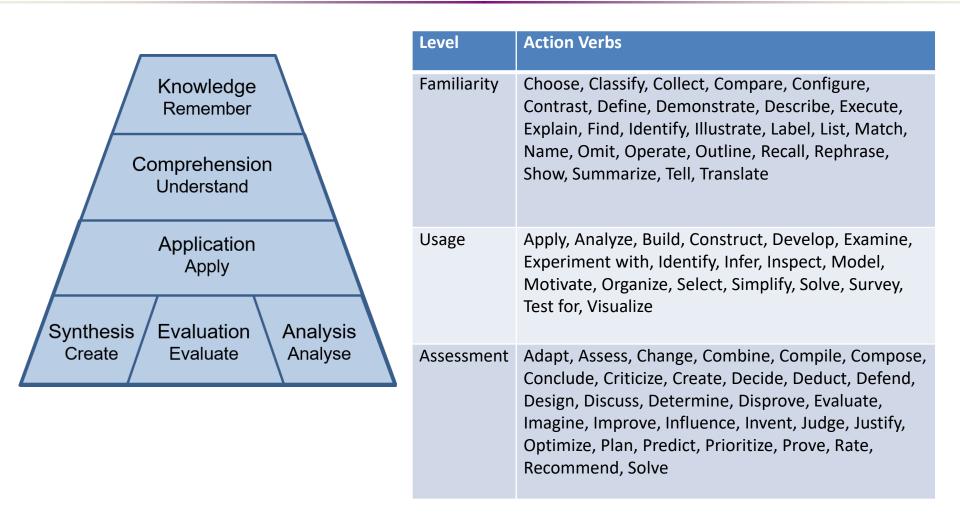
- Bloom's Taxonomy and Cognitive learning activities
 - BT application areas and limitations
- Constructive Alignment and Intended Learning Outcome (ILO)

Data Science

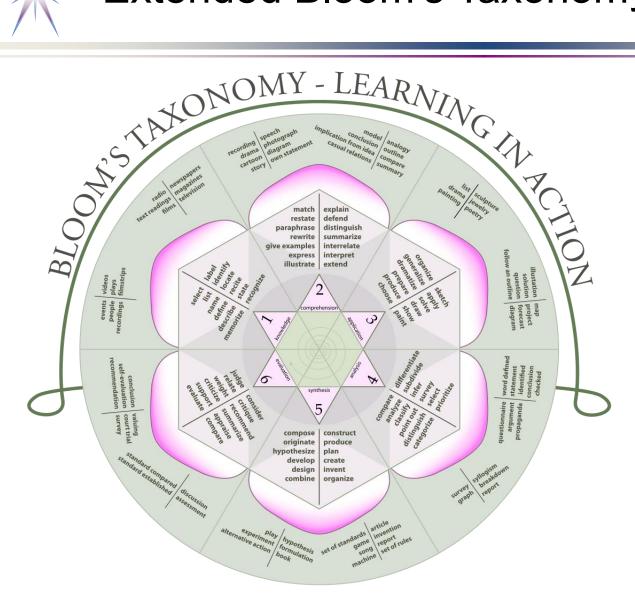
- ILO is formulated from the student perspective
- Outcome Based Learning (OBL)
- Other education technologies for teaching in fast technology changing world
 - Project Based Learning (PBL)
 - Flipped classroom
 - Activating teaching and activating strategies



Bloom's Taxonomy and Knowledge Levels for MC-DS



Extended Bloom's Taxonomy



Consolidated presentation of learning levels, action verbs, and **associated learning instruments**

[ref] Anderson, L. W., & Krathwohl, D. R. (2001). A taxonomy for learning, teaching, and assessing, Abridged Edition. Boston, MA: Allyn and Bacon.

Bloom's Taxonomy – Cognitive Activities

Knowledge

Exhibit memory of previously learned materials by recalling facts, terms, basic concepts and answers

- Knowledge of specifics terminology, specific facts
- · Knowledge of ways and means of dealing with specifics conventions, trends and sequences, classifications and categories, criteria, methodology
- · Knowledge of the universals and abstractions in a field principles and generalizations, theories and structures
- Questions like: What are the main benefits of implementing Big Data and data analytics methods for organisation?

Comprehension

Demonstrate understanding of facts and ideas by organizing, comparing, translating, interpreting, describing, and stating the main ideas

- Translation, Interpretation, Extrapolation
- Questions like: Compare the business and operational models of private clouds and hybrid clouds.

Application

Using new knowledge. Solve problems in new situations by applying acquired knowledge, facts, techniques and rules in a different way

• Questions like: What data analytics methods should be applied for specific data types analysis or for specific business processes and activities? Which Big Data services architecture is best suited for medium size research organisation or company, and why??

Analysis

Examine and break information into parts by identifying motives or causes. Make inferences and find evidence to support generalizations

- · Analysis of elements, relationships, organizational principles
- Questions like: What data analytics methods and services are required to support typical business processes of a web trading company? Give suggestions how these services can be implemented with the selected data analytics platform, including on-premises or outsourced to cloud. Provide references to support your statements.

Synthesis

Compile information together in a different way by combining elements in a new pattern or proposing alternative solutions

- · Production of a unique communication, a plan, or proposed set of operations, derivation of a set of abstract relations
- Questions like: Describe the main steps and tasks for implementing data analytics and data management services for an example company or research organisation? What services and data analytics can be moved to clouds and which will remain at the enterprise premises and run by company's personnel?

Evaluation

Present and defend opinions by making judgments about information, validity of ideas or quality of work based on a set of criteria

- · Judgments in terms of internal evidence or external criteria
- Questions like: Do you think that implementing Agile Data Driven Enterprise model creates benefits for enterprises, short term and long term?

Data Science Model Curriculum (MC-DS)

Data Science Model Curriculum includes

- Learning Outcomes (LO) definition based on CF-DS
 - LOs are defined for CF-DS competence groups and for all enumerated competences
 - Knowledge levels: Familiarity, Usage, Assessment (based in Bloom's Taxonomy)
- LOs mapping to Learning Units (LU)
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 - Data Science university programmes and courses inventory (interactive) <u>http://edison-project.eu/university-programs-list</u>
- LU/course relevance: Mandatory Tier 1, Tier 2, Elective, Prerequisite
- Learning methods and learning models (in progress)

*

Knowledge levels for Learning Outcomes (defined based on Bloom's Taxonomy)

Level	Action Verbs
Familiarity	Choose, Classify, Collect, Compare, Configure, Contrast, Define, Demonstrate, Describe, Execute, Explain, Find, Identify, Illustrate, Label, List, Match, Name, Omit, Operate, Outline, Recall, Rephrase, Show, Summarize, Tell, Translate
Usage	Apply, Analyze, Build, Construct, Develop, Examine, Experiment with, Identify, Infer, Inspect, Model, Motivate, Organize, Select, Simplify, Solve, Survey, Test for, Visualize
Assessment	Adapt, Assess, Change, Combine, Compile, Compose, Conclude, Criticize, Create, Decide, Deduct, Defend, Design, Discuss, Determine, Disprove, Evaluate, Imagine, Improve, Influence, Invent, Judge, Justify, Optimize, Plan, Predict, Prioritize, Prove, Rate, Recommend, Solve



Data Science Data Analytics (KAG1 – DSDA) related courses

- KA01.01 (DSDA/SMDA) Statistical methods, including Descriptive statistics, exploratory data analysis (EDA) focused on discovering new features in the data, and confirmatory data analysis (CDA) dealing with validating formulated hypotheses;
- KA01.02 (DSDA/ML) Machine learning and related methods for information search, image recognition, decision support, classification;
- KA01.03 (DSDA/DM) Data mining is a particular data analysis technique that focuses on modelling and knowledge discovery for predictive rather than purely descriptive purposes;
- KA01.04 (DSDA/TDM) Text analytics applies statistical, linguistic, and structural techniques to extract and classify information from textual sources, a species of unstructured data;
- KA01.05 (DSDA/PA) Predictive analytics focuses on application of statistical models for predictive forecasting or classification;
- KA01.06 (DSDA/MODSIM) Computational modelling, simulation and optimisation.

Data Science Engineering (KAG2-DSENG)

- KA02.01 (DSENG/BDI) Big Data infrastructure and technologies, including NOSQL databased, platforms for Big Data deployment and technologies for large-scale storage;
- KA02.02 (DSENG/DSIAPP) Infrastructure and platforms for Data Science applications, including typical frameworks such as Spark and Hadoop, data processing models and consideration of common data inputs at scale;
- KA02.03 (DSENG/CCT) Cloud Computing technologies for Big Data and Data Analytics;
- KA02.04 (DSENG/SEC) Data and Applications security, accountability, certification, and compliance;
- KA02.05 (DSENG/BDSE) Big Data systems organization and engineering, including approached to big data analysis and common MapReduce algorithms;
- KA02.06 (DSENG/DSAPPD) Data Science (Big Data) application design, including languages for big data (Python, R), tools and models for data presentation and visualization;
- KA02.07 (DSENG/IS) Information Systems, to support data-driven decision making, with focus on data warehouse and data centers.



KAG3-DSDM: Data Management group: data curation, preservation and data infrastructure

DM-BoK version 2 "Guide for performing data management"

- 11 Knowledge Areas
 - (1) Data Governance
 - (2) Data Architecture
 - (3) Data Modelling and Design
 - (4) Data Storage and Operations
 - (5) Data Security
 - (6) Data Integration and Interoperability
 - (7) Documents and Content
 - (8) Reference and Master Data
 - (9) Data Warehousing and Business Intelligence
 - (10) Metadata
 - (11) Data Quality

Other Knowledge Areas motivated by RDA, European Open Data initiatives, European Open Data Cloud

(12) PID, metadata, data registries

- (13) Data Management Plan
- (14) Open Science, Open Data, Open Access, ORCID

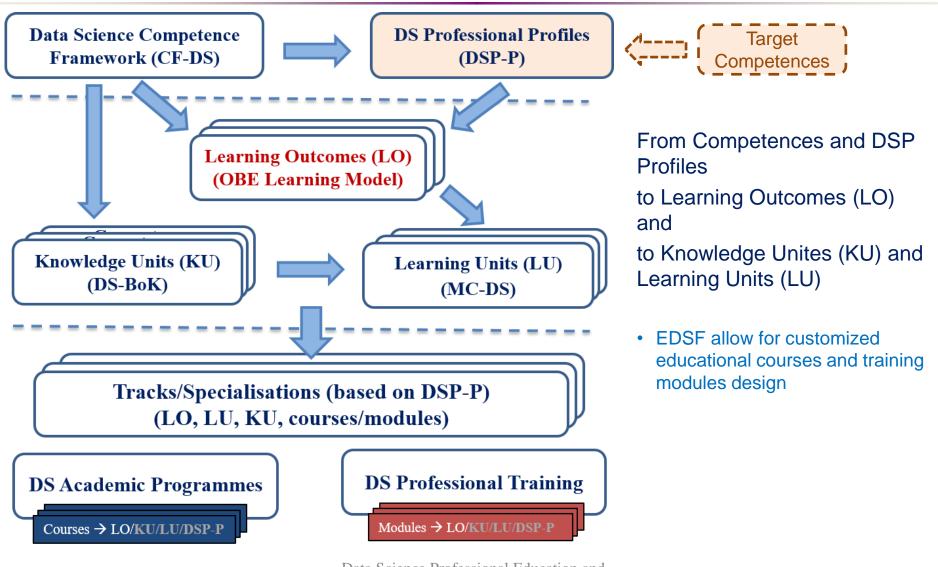
(15) Responsible data use

Highlighted in red: Considered (Research) Data Management literacy (minimum required knowledge)

Data Science Professional Education and

Training

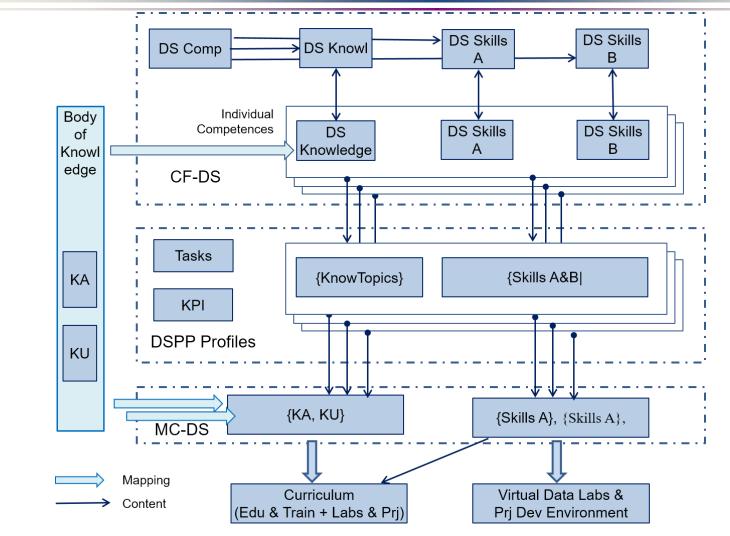
Outcome Based Educations and Training Model: Addressing target competences for the profession



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Data Science Professional Education and Training

EDSF Data Model and API



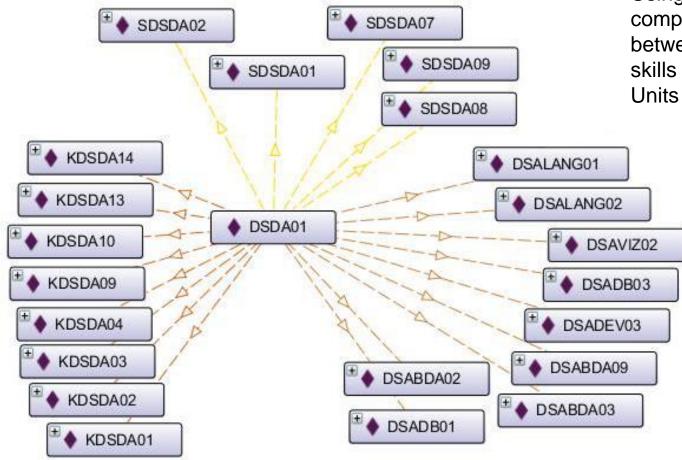
EDSF API provides access to all EDSF functionality

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Data Science Professional Education and

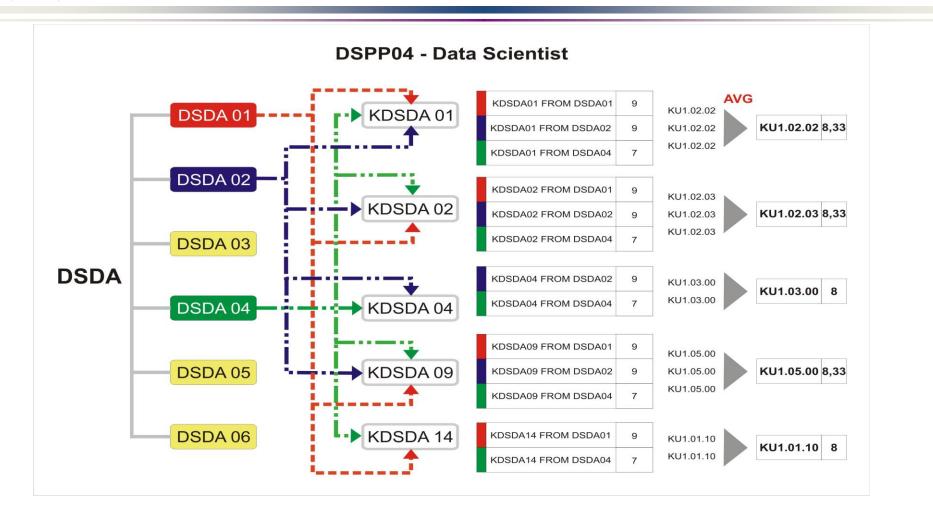
Exan

Example DSDA01 Competence and its properties

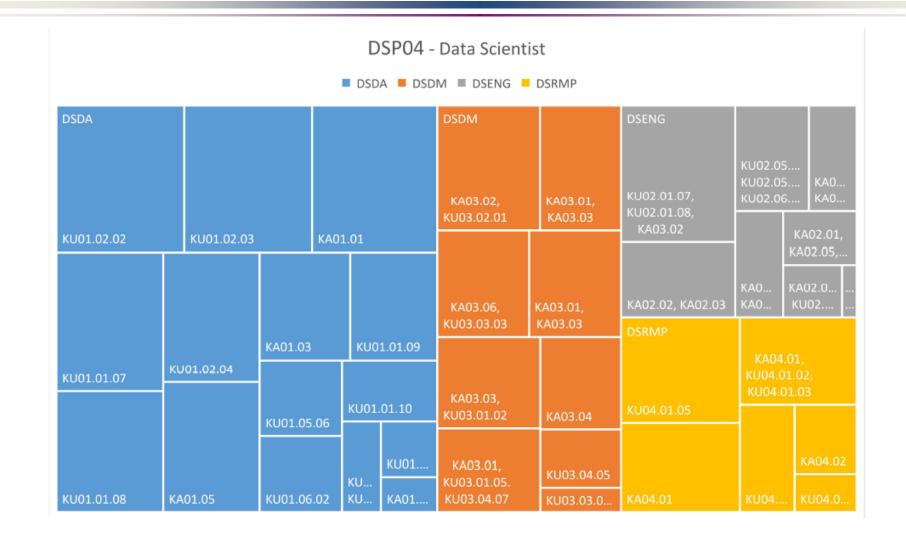


- Using ontology to manage all complexity of relations between Knowledge topics, skills and BoK Knowledge Units
 - KDSDA Knowledge topics
 - SDSDA Skills related to DSDA01
 - DSAlang, DSAdb, DSAbda – skills practical knowledge

Extracting required Knowledge Units from EDSF ontology for DSPP04 – Data Scientist



DSP04 – Data Scientist MC structure



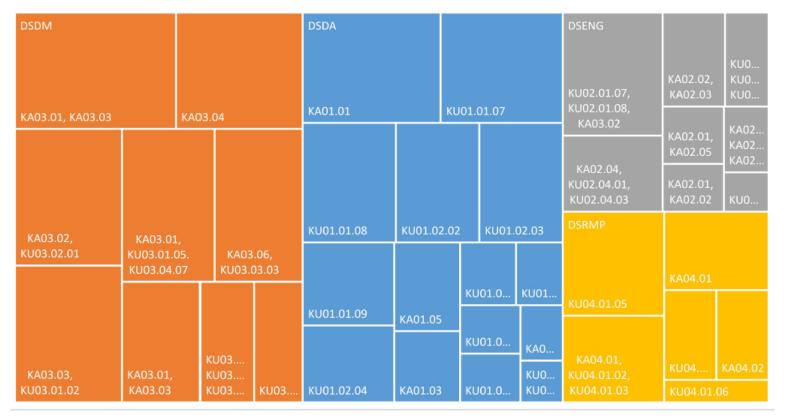
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Data Science Professional Education and

DSP10 – Data Steward MC structure

DSP10 - Data Steward

DSDA DSDM DSENG DSRMP





DSP04 Data Scientist – Required practical skills and Hands-on labs

Data Science curriculum should include the following elements to achieve necessary skills Type B:

- Python (or R) and corresponding data analytics libraries
- NoSQL and SQL Databases (Hbase, MongoDB, Cassandra, Redis, Accumulo, MS SQL, My SQL, PostgreSQL, etc.)
- Big Data Analytics platforms (Hadoop, Spark, Data Lakes, others)
- Real time and streaming analytics systems (Flume, Kafka, Storm)
- Kaggle competition, resources and community platform, including rich data sets, forum and computing resources
- Visualisation software (D3.js, Processing, Tableau, Julia, Raphael, etc.)
- Web API management and web scrapping
- Git versioning system as a general platform for software development
- Development Frameworks: Python, Java or C/C++, AJAX (Asynchronous Javascript and XML), D3.js (Data-Driven Documents), jQuery, others
- Cloud based Big Data and data analytics platforms and services, including large scale storage systems
 - Essential for workplace alignment



Hybrid Data Science Education Environment (DSEE)

Hybrid DSEE and VDLabs extends regular compute and storage resources with cloud based

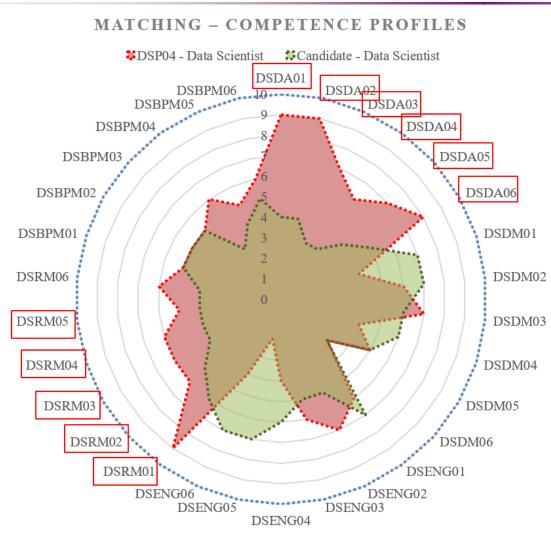
- Microsoft Azure Data Lakes Analytics, Power BI, HDInsight Hadoop as a Service, others
- AWS Elastic MapReduce (EMR), QuickSight, Kinesis and wide collection of open datasets
- IBM Data Science Experience, Data Labs, Watson Analytics
- Google Cloud Platform (GCP)



- Data Science competences assessment (benchmarking)
- Data Science team building

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Individual Competences Benchmarking

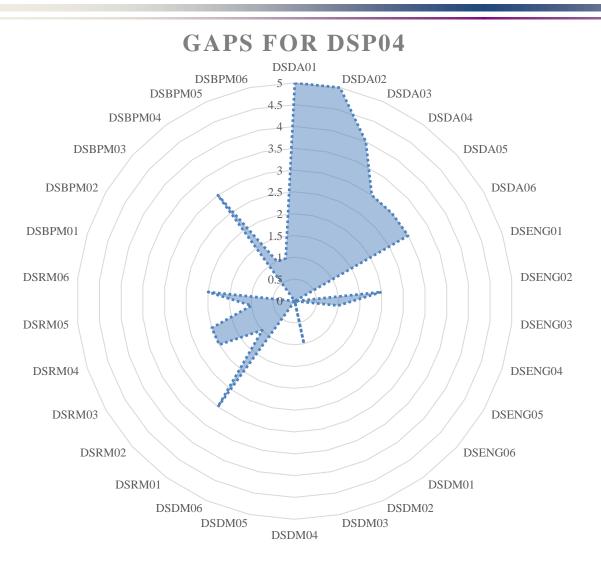


Individual Education/Training Path based on Competence benchmarking

- Red polygon indicates the chosen professional profile: Data Scientist (general)
- Green polygon indicates the candidate or practitioner competences/skills profile
- Insufficient competences (gaps) are highlighted in red
 - DSDA01 DSDA06 Data Science Analytics
 - DSRM01 DSRM05 Data Science Research Methods
- Can be use for team skills match marking and organisational skills management

[ref] For DSP Profiles definition and for enumerated competences refer to EDSF documents CF-DS and DSP Profiles.

Competence/Knowledge gap -> Suggested LUs/courses



Recommended courses DSDA

- Statistical Methods
- Machine Learning
- Predictive and Quantitative analytics
- Graph Data Analysis
- Data preparation and preprocessing
- Performance Analysis

Recommended courses DSRM

 Research Methods and Project Management



Mapping to career path:

Mastery Levels against Competences Relevance

Mastery levels defined using workplace terminology that can be easy mapped to mastery levels defined in MC-DS:

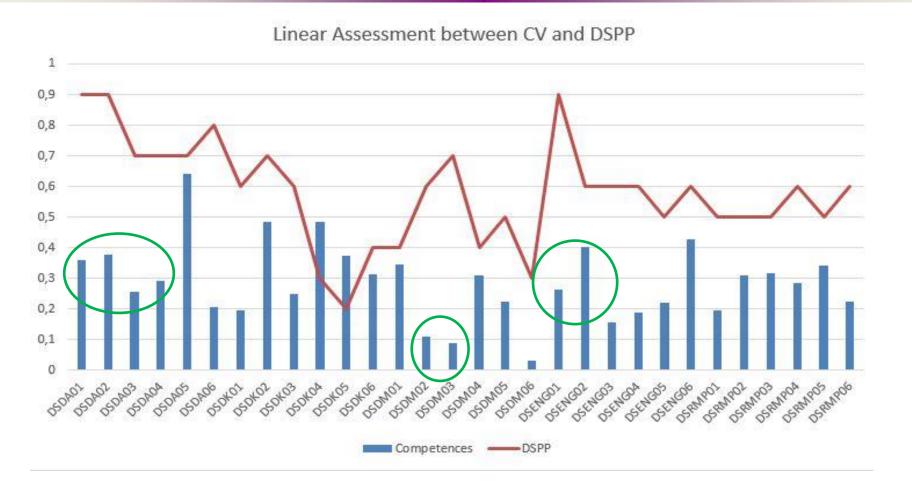
- A Awareness
 - 1) Understand Terminology
 - 2) Understand Principles
 - 3) Apply principles
 - 4) Understand Methods
- U Use/Application
 5) Apply basics
 - 5) Apply basics
 - 6) Supervised use
 - 7) Unsupervised Use

P - Professional/Expert B) Development of applications using wide range of technologies B) Supervise project development, team of professionals

User/Professional level: Measurable competences and knowledge

Professional/Expert level: Peer-reviewed competences and skills

From Competence gap to Proficiency Level and Curriculum Timing – In progress

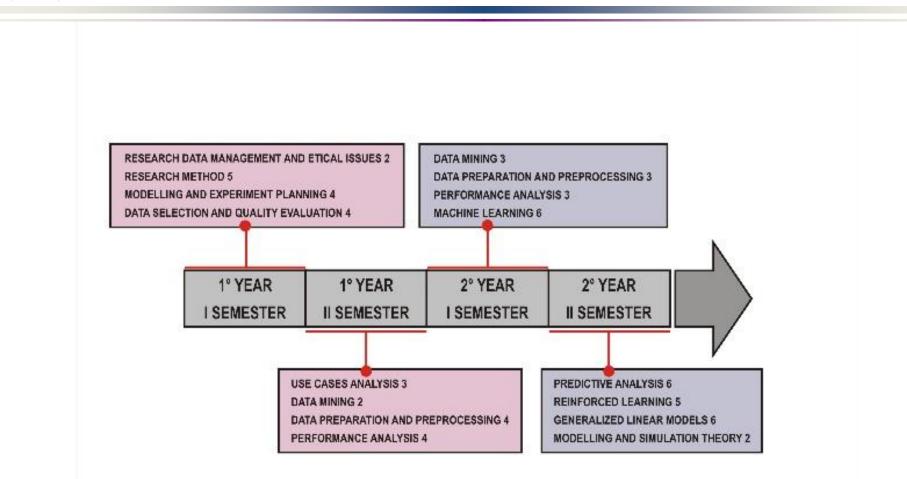


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Data Science Professional Education and



Example curriculum planning: Based on implied courses duration and DSPP profile proficiency levels



Managing Data Science Teams - Roles

- Data science team consists of Data Scientists, Data Architects/Engineers, Machine Learning engineers and Software Developers
- **Data Scientist** solves business problems using machine learning and data mining techniques. Data Scientists are also responsible for using statistical methods, processes, and algorithms to extract insights from data. The tasks include data pre-processing, analyzing , perform experiments on it, visualizing it and communicate those result.
- **Machine Learning Engineer** combines software engineering and modeling skills. Everything that goes into training, monitoring, and maintaining a model is ML engineer's job.
- Data Architect/Engineer- Responsible for implement, test, and maintain infrastructural components for big data and large distributed systems.
- **Software Developer** is responsible for taking a deployed model and make it ready to be served through REST API's and may involve some front-end interface as well, so a software developer helps in all these tasks.
- Data Annotation and Quality Assurance(QA)- Data is Key to success of any data science team. Having a well trained Data labeling team can provide significant value particularly during the iterative machine learning model testing and validation stages. Machine learning is an iterative process.You need to validate the model predictions and also need to prepare new datasets and enrich existing datasets to improve your algorithm's results. You can either hire or outsource data annotation but challenge remains to have a consistency in labeling data and validating results.
- **Research Scientist-** If your team works on some core AI domain like Conversational AI, Computer Vision, Robotics, Reinforcement Learning, Graphical Models etc. you might need to hire someone with a PhD or core research background.
- **Data Science Manager-** Responsible for recruiting and building data science teams, showcasing the team capabilities, interfacing with senior management, develop the process that the team can follow, help in team communications and to keep things moving.

[ref https://towardsdatascience.com/building-and-managing-data-science-teams-77ba4f43bc58

Data Science Professional Education and

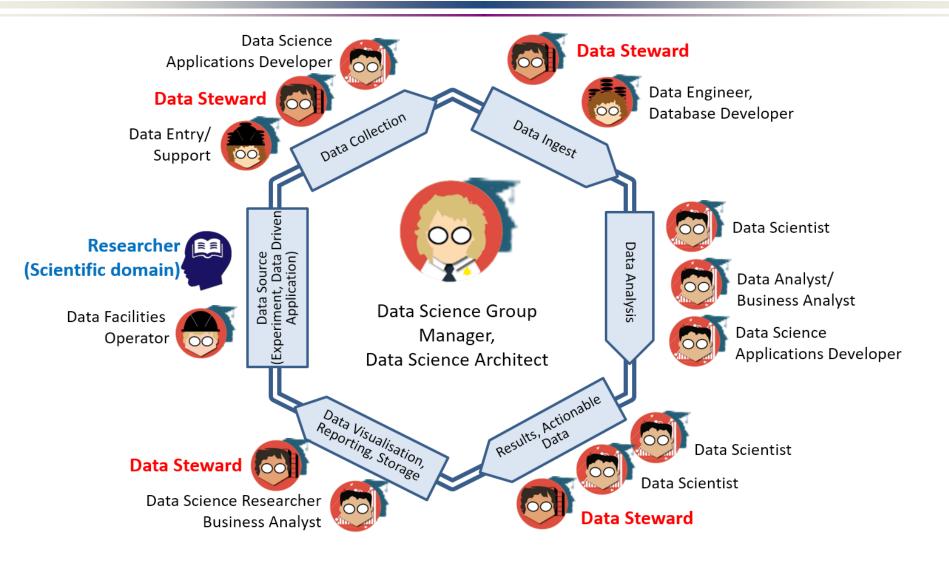
Training

Manag

Managing Data Science Teams - Process

- 1. Growing the team: Initially you may need a small team which mostly works on some analysis or come up with some ideas which you can pitch up to the senior management. But you will soon realize that to build the idea into a product your team needs to have many other skills. The aim should be to grow the data science team into a full product team responsible for designing, implementing, and maintaining products. As a product team, data science team could experiment, build, and add value directly to the company.
- 2. Prioritize work: I have seen that every now and then the team is flooded with requests for some analytics report or some other data crunching requests. These adhoc requests consume lot of time and it impacts the long term projects and other key deliverable. It's important prioritize work and assign right priority to these adhoc tasks. In our team, we created an adhoc requests backlog and added priority to these tasks. The team could then manage these urgent requests better without sacrificing the time towards important tasks.
- 3. Data quality: The first question is: Are you getting the right data? You may have plenty of data available, but the quality of that data isn't a given. To create, validate, and maintain production for high-performing machine learning models, you have to train and validate them using trusted, reliable data. You need to check both the Accuracy and Quality of the data. Accuracy in data labeling measures how close the labeling is to ground truth. Quality in data labeling is about accuracy across the overall dataset. Make sure that the work of all of your annotators look same and labeling is consistently accurate across your datasets.
- 4. Tools : Tools play an important role because they allow you to automate. You should use relevant tools to do heavy lifting jobs, running scripts to automate queries and processing data to save some time which can in turn be used to make the team more productive. Data science team is motivated by solving challenging problems. Automating repetitive weekly reports can help engineers to focus on some new challenging problems. In our team, we made a tool for labeling our data and exposed the tool to data annotation team. That really helped us to check for data consistency and share the work across different members with quick turn around time for the labeling task.
- 5. Processes: Data science team projects are research oriented or start with lot of research activities , it's difficult to predict how long it will take for them to finish. Also lot of activities like model building, data crunching are usually done by a single person, so traditional collaborative workflows don't fit. You have to identify an approach which works best for your team. Like in our case, we run a mix of Kanban and Scrum boards in JIRA. For Research Activities, Data Exploration/Analysis, Exploring ML models go for Kanban mode while as **Productization** of the models you can work as a Scrum team. So basically your Data scientists, Research Scientists and ML Engineers work mostly in Kanban mode where as Data Engineers, Software Engineers work in Scrum mode. Evaluate various options and see what best works for your team and projects.

Building a Data Science Team



Data Science Professional Education and



Data Science or Data Management Group/Department: Organisational structure and staffing - EXAMPLE

Data Science or Data Management Group/Department

>> Reporting to CDO/CTO/CEO
 • Providing cross-organizational

services

- (Managing) Data Science Architect (1)
- Data Scientist (1), Data Analyst (1)
- Data Science Application programmer (2)
- Data Infrastructure/facilities administrator/operator: storage, cloud, computing (1)
- **Data stewards**, curators, archivists (3-5)

Estimated: Group of 10-12 data specialists for research institution of 200-300 research staff.

Growing role and demand for Data Stewards and data stewardship

Data Stewardship in Research and FAIR Principles

- FAIR Initiative by Dutch Techcentre for Life Science (DTLS) – Prof. Barend Mons
 - Supported by Germany, France, Spain, UK, USA
 - Part of Horizon 2020 Programme
- FAIR Principles for research data:
 Findable Accessible Interoperable Reusable
- Data Stewards as a key bridging role between Data Scientists as (hard)core data experts and scientific domain researchers (HLEG EOSC report)
- Current definition of the Data Steward (part of Data Science Professional profiles)
 - Data Steward is a data handling and management professional whose responsibilities include planning, implementing and managing (research) data input, storage, search, and presentation.
 - Data Steward creates data model for domain specific data, support and advice domain scientists/ researchers during the whole research cycle and data management lifecycle.



HLEG report on European Open Science Cloud (October 2016)



- RDM curricula example
- DAMA Data Management Body of Knowledge (DMBOK)



Research Data Management Model Curriculum – Part of the EDISON Data Literacy Training

A. Use cases for data management and stewardship

Preserving the Scientific Record

B. Data Management elements (organisational and individual)

- Goals and motivation for managing your data
- Data formats
- Creating documentation and metadata, metadata for discovery
- Using data portals and metadata registries
- Tracking Data Usage
- Handling sensitive data
- Backing up your data
- Data Management Plan (DMP) to be a part of hands on session

Collaboration with the Research Data Alliance (RDA) on developing model curriculum on Research Data Literacy:

- Modular, Customisable, Localised, Open Access
- Supported by the network of trainers via resource swap board

C. Responsible Data Use Section (Citation, Copyright, Data Restrictions)

D. Open Science and Open Data (Definition, Standards, Open Data use and reuse, open government data)

- Research data and open access
- Repository and self- archiving services
- ORCID identifier for data
- Stakeholders and roles: engineer, librarian, researcher
- Open Data services: ORCID.org, Altmetric Doughnut, Zenodo

E. Hands on:

- a) Data Management Plan design
- b) Metadata and tools
- c) Selection of licenses for open data and contents (e.g. Creative Common and Open Database)



KAG3-DSDM: Data Management group: data curation, preservation and data infrastructure

DM-BoK version 2 "Guide for performing data management"

- 11 Knowledge Areas
 - (1) Data Governance
 - (2) Data Architecture
 - (3) Data Modelling and Design
 - (4) Data Storage and Operations
 - (5) Data Security
 - (6) Data Integration and Interoperability
 - (7) Documents and Content
 - (8) Reference and Master Data
 - (9) Data Warehousing and Business Intelligence
 - (10) Metadata
 - (11) Data Quality

Other Knowledge Areas motivated by RDA, European Open Data initiatives, European Open Data Cloud

(12) PID, metadata, data registries

- (13) Data Management Plan
- (14) Open Science, Open Data, Open Access, ORCID

(15) Responsible data use

Highlighted in red: Considered (Research) Data Management literacy (minimum required knowledge)

Data Science Professional Education and

Training

Data Governance and Stewardship

Definition: The exercise of authority, control, and shared decision-making (planning, monitoring, and enforcement) over the management of data assets.

Goals:

I. Enable an organization to manage its data as an asset.

Activities:

- 2. Define, approve, communicate, and implement principles, policies, procedures, metrics, tools, and responsibilities for data management.
- 3. Monitor and guide policy compliance, data usage, and management activities.

Business Drivers

Inputs:

- Business Strategies & Goals
- IT Strategies & Goals
- Data Management and Data
- Strategies Organization
- Policies & Standards
- Business Culture Assessment
- Data Maturity
- Assessment IT Practices
- Regulatory
- Requirements

Suppliers:

- **Business Executives**
- Data Stewards
- Data Owners
- Subject Matter Experts
- Maturity Assessors
- Regulators
- Enterprise Architects

Techniques:

Logo

Contact List

Concise Messaging

	I. Define Data Governance for the	•					
	Organization (P)						
	I.Develop Data Governance Strategy						
	2. Perform Readiness Assessment						
	3. Perform Discovery and Business Alignment						
	4. Develop Organizational Touchpoints						
	2. Define the Data Governance Strategy (P)						
	I. Define the Data Governance Operating						
	Framework						
1	2. Develop Goals, Principles, and Policies						
	3. Underwrite Data Management Projects						
	4. Engage Change Management						
	5. Engage in Issue Management						
	6. Assess Regulatory Compliance Requirements						
	3. Implement Data Governance (O)						
	1. Sponsor Data Standards and Procedures						
	2. Develop a Business Glossary						
	3. Co-ordinate with Architecture Groups						
	4. Sponsor Data Asset Valuation						
	4. Embed Data Governance (C,O)						
I	Participants:	10					
	Steering Committees Compliance Team	1.					
	CIO DM Executives	١.					
	CDO / Chief Data Change Managers	١.					
	Stewards • Enterprise Data	۰ ا					
	 Executive Data Stewards Architects 	•					
	Coordinating Data Project Management	•					
	Stewards Office	· 1					
	Business Data Stewards Governance Bodies	•					
	Data Governance Bodies Audit	1					
	Data Professionals						
	Technical						
	Drivers						
	Differs						

Tools:

Websites

Workflow Tools

Deliverables:

Data Governance Strategy Data Strategy Business / Data Governance Strategy Roadmap Data Principles, Data Governance Policies. Processes **Operating Framework** Roadmap and Implementation Strategy **Operations** Plan **Business Glossary** Data Governance Scorecard Data Governance Website Communications Plan Recognized Data Value Maturing Data Management Practices

Consumers:

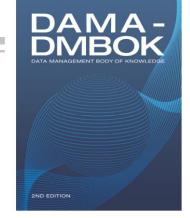
- Data Governance Bodies Project Managers Compliance Team **DM** Communities of Interest DM Team **Business Management**
 - Architecture Groups
 - Partner Organizations

Compliance to regulatory

Scope of a Data Governance Programme

- Strategy
- Policy ٠
- Standards and quality •
- **Oversight**
- Compliance
- Issue management ٠
- Data management projects
- Data asset valuation

DMBOK: Data Governance and Stewardship



Technics Publications BASKING RIDGE, NEW JERSEY

acation and

and internal data policies. **Business Glossary Tools** Value Effectiveness Document Management Tools

Metrics:

Sustainability

Data Governance Scorecards

DMBOK: Data Management Principles

DATA MANAGEMENT PRINCIPLES

Effective data management requires leadership commitment

Data is valuable

• Data is an asset with unique properties

 The value of data can and should be expressed in economic terms

Data Management Requirements are Business Requirements

- Managing data means managing the quality of data
- It takes Metadata to manage data
- It takes planning to manage data
- Data management requirements must drive Information Technology decisions

Data Management depends on diverse skills

- Data management is cross-functional
- Data management requires an enterprise perspective
- Data management must account for a range of perspectives

Data Management is lifecycle management

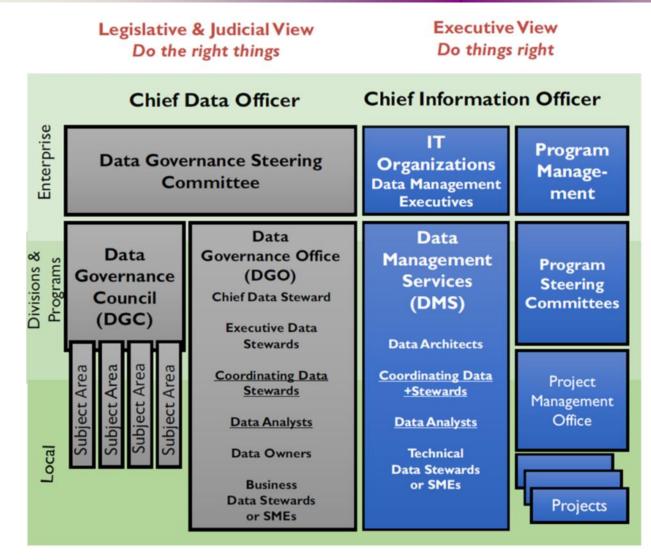
- Different types of data have different lifecycle characteristics
- Managing data includes managing the risks associated with data

- Data is an asset with unique properties
- The value of data can and should be expressed in economic terms
- Managing data means managing the quality of data
- It takes Metadata to manage data
- It takes planning to manage data
- Data management requirements must drive
 Information Technology decisions
- Data management is cross-functional; it requires a range of skills and expertise
- Data management requires an enterprise perspective
- Data management must account for a range of perspectives
- Data management is lifecycle management
- Different types of data have different lifecycle characteristics
- Managing data includes managing the risks associated with data
- Effective data management requires leadership commitment

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DMBOK: Data Governance Organisation Parts



- Separation or governance responsibilities
- Multi-layer
- CDO
- CIO
- Councils

Data Science Professional Education and



- Creating and managing core Metadata: Definition and management of business terminology, valid data values, and other critical Metadata.
- **Documenting rules and standards**: Definition/documentation of business rules, data standards, and data quality rules.
 - High quality data are often formulated in terms of rules rooted in the business processes that create or consume data.
 - Stewards help surface these rules and ensure their consistent use.
- Managing data quality issues: Stewards are often involved with the identification and resolution of data related issues or in facilitating the process of resolution.
- Executing operational data governance activities: Stewards are responsible for ensuring that, day-today and project-by-project, data governance policies and initiatives are adhered to. They should influence decisions to ensure that data is managed in ways that support the overall goals of the organization.

"Best Data Steward is not made but found" DMBOK1 (2009)

Ongoing activities and developments https://github.com/EDISONcommunity/EDSF

- EDISON Data Science Framework Release 3 Published December 2018
- EDISON Data Science Framework Release 4 Target December 2021
 - Call for contribution EDSF use cases and guidelines (EDSFr4) Deadline 31 September 2021
 - Call for sponsorship
- Industry digitalisation projects and data literacy skills training
 - MATES project funded by EU ERASMUS Programme EU Maritime industry digital transformation, data skills development and Data + Ocean literacy
 - Skills for SME: Data Science, IoT, Cybersecurity: Prepare to Data Economy and Industry 4.0

• FAIRsFAIR project (2019-2022)

- Data Stewardship and FAIR data principles in the university curricula
- Data Stewardship competences and Body of Knowledge definition
- **DARE project by APEC** (Asia Pacific Economic Cooperation)
 - Continuing cooperation for Asia Pacific region Workshop 15-16 July 2019, AP
 - Recommended Data Science and Analytics Competences published August 2017 <u>https://www.apec.org/Press/Features/2017/0620_DSA</u>

EDISON Initiative Online Presence

- EDSF github project <u>https://github.com/EDISONcommunity/EDSF</u>
 - Component documents CF-DS, DS-BoK, MC-DS, DSPP
- EDISON Community work area and discussions -<u>https://github.com/EDISONcommunity/EDSF/wiki/EDSFhome</u>
- Mailing list <u>edison-net@list.uva.nl</u>
- EDISON project website old domain *edison-project.eu* expired
 - Legacy information to be moved to <u>http://edison-project.net/</u>



Links to EDISON Resources

EDISON Data Science Framework Release 3 (EDSF)
 <u>https://github.com/EDISONcommunity/EDSF</u>

Component EDSF documents

CF-DS – Data Science Competence Framework https://github.com/EDISONcommunity/EDSF/blob/master/EDISON_CF-DS-release3-v09.pdf

DS-BoK – Data Science Body of Knowledge https://github.com/EDISONcommunity/EDSF/blob/master/EDISON_DS-BoK-release3-v04.pdf

MC-DS – Data Science Model Curriculum https://github.com/EDISONcommunity/EDSF/blob/master/EDISON_MC-DS-release3-v04.pdf

DSPP – Data Science Professional profiles <u>https://github.com/EDISONcommunity/EDSF/blob/master/EDISON_DSPP-release3-v05.pdf</u>



Other related links

- Amsterdam School of Data Science
 - <u>https://www.schoolofdatascience.amsterdam/</u>
 - <u>https://www.schoolofdatascience.amsterdam/education/</u>
- Research Data Alliance interest Group on Education and Training on Handling of Research Data (IG-ETHRD)
 - https://www.rd-alliance.org/groups/education-and-training-handling-research-data.html



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Data Science Professional Education and

Training



Additional materials

Roadmap recommendations (EDISON, 2017): Data Science Education and Training for Europe

- A. Policy recommendations for the EC and Member States
- R1. Critical skills management and training
- R2. Gender balance and multi-cultural environment
- R3. Common data literacy
- R4. Data driven technology and education divide.
- R5. European studies on demand and role of Data Science and Analytics skills
- R6. Include the above actions in the European Digital Single Market Scoreboard
- B. Recommendations to universities and professional training organisations
- R7. EDSF adoption by universities
- R8. Addressing Data Science professional and workplace skills in university curricula
- R9. Multiple delivery form
- R10. Sharing experience, courses and instructors
- R11. Supporting technical infrastructure for Data Science and data related education and professional training
- C. Recommendations for Research (e) Infrastructures
- R12. Critical skills management in Research (e) Infrastructures

D. Required support and contribution to the standardisation bodies

• R13. The following are essential measures to achieve EDSF support existing and new standards.

- EU strategy for European Digital Single Market and European
 Open Science Cloud
- Overview of Recent Studies on Data Science and Analytics skills demand
- EDISON Data Science Framework (EDSF) and Educational Model
- EDISON Data Science Framework (EDSF) and Educational Model
- Priority, Timeline and ongoing activities

EDSF Recognition, Endorsement and Implementation

- **DARE (Data Analytics Rising Employment)** project by APEC (Asia Pacific Economic Cooperation)
 - DARE project Advisory Council meeting 4-5 May 2017, Singapore
- PcW and BHEF Report "Investing in America's data science and analytics talent" April 2017
 - Quotes EDSF and Amsterdam School of Data Science
- Dutch Ministry of Education recommended EDSF as a basis for university curricula on Data Science
 - Workshop "Be Prepared for Big Data in the Cloud: Dutch Initiatives for personalized medicine and health research & toward a national action programme for data science training", Amsterdam 28 June 2016
 - Currently working with Dutch Gov on re-skilling IT/data workers for DSA competences
- Report "Data Science: Lern und Ausbildungsinhulter" (Data Science: Learning and teaching skills), December 2019 by the Gesselschaft fur Informatik (GI) workforce "Data Science / Data Literacy" in collaboration with the Ministry of Education and Research (BMBF) and acatech Platform learning system (Germany) <u>https://gi.de/fileadmin/GI/Allgemein/PDF/GI_Arbeitspapier_Data-Science_2019-12_01.pdf</u>
- European Foundational Body of Knowledge for the ICT Profession (ICT BoK) (CEN TC428 and ICTPE working group) <u>https://www.ecompetences.eu/wp-</u> <u>content/uploads/2021/03/210222_CEN_ICT_BoK_all_KUs_DRAFT_v2.pdf</u>

European e-Competence Framework 3.0 overview

Dimension 1 5 e-CF areas (A – E)	Dimension 2 40 e-Competences identified	Dimension 3 e-Competence proficiency levels e-1 to e-5, related to EQF levels 3–8				
		e-1	e-2	e-3	e-4	e-5
A. PLAN	A.1. IS and Business Strategy Alignment					
	A.2. Service Level Management					
	A.3. Business Plan Development					
	A.4. Product/Service Planning					
	A.5. Architecture Design					
	A.6. Application Design					
	A.7. Technology Trend Monitoring					
	A.8. Sustainable Development					
	A.9. Innovating					
B. BUILD	B.1. Application Development					
	B.2. Component Integration					
	B.3. Testing					
	B.4. Solution Deployment					
	B.5. Documentation Production					
	B.6. Systems Engineering					
C. RUN	C.1. User Support					
	C.2. Change Support					
	C.3. Service Delivery					
	C.4. Problem Management					
D. ENABLE	D.1. Information Security Strategy Development					
	D.2. ICT Quality Strategy Development					
	D.3. Education and Training Provision					
	D.4. Purchasing					
	D.5. Sales Proposal Development					
	D.6. Channel Management					
	D.7. Sales Management					
	D.8. Contract Management					
	D.9. Personnel Development					
	D.10. Information and Knowledge Management					
	D.11. Needs Identification					
	D.12. Digital Marketing					
E. MANAGE	E.1. Forecast Development					
	E.2. Project and Portfolio Management					

4 Dimensions

- Competence Areas
- Competences
- Proficiency levels
- Skills and Knowledge

5 Competence Areas defined by ICT Business Process stages

- Plan
- Build
- Deploy
- Run
- Manage

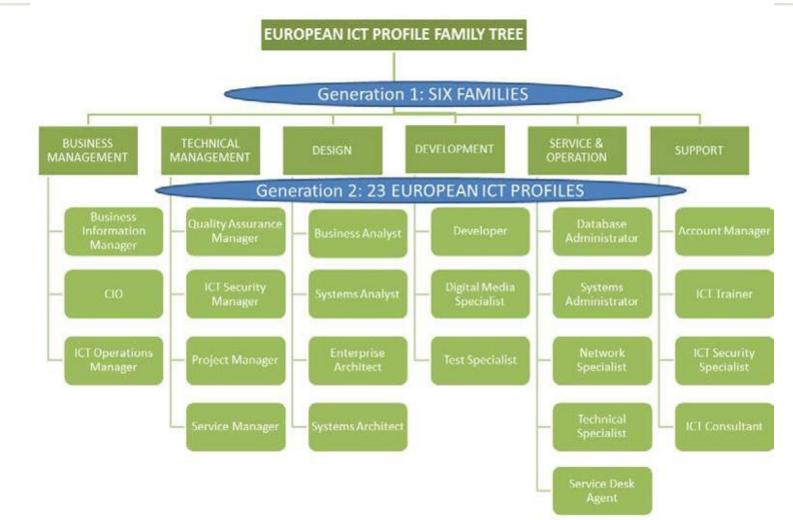
-> Refactor to Scientific Research (or Scientific Data) Lifecycle

- See example of RI manager at IG-ETRD wiki and meeting
- Each competence has 5 proficiency levels
 - Ranging from technical to engineering to management to strategist/expert level
- Knowledge and skills property are defined for/by each competence and proficiency level (not unique)

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Data Science Professional Education and Training

CWA 16458 (2012): European ICT Professional Profiles



• The CWA defines 23 main ICT profiles the most widely used by organisations

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