

### EDISON Framework: Data Science Competence Framework (CF-DS) and Data Science Body of Knowledge (DS-BoK)



EDISON – Education for Data Intensive Science to Open New science frontiers

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**IG-ETRD** Meeting

Date: 1 March 2016 RDA7, Tokyo, Japan



- EDISON Project approach
  - From Data Science Competences to Body of Knowledge and Model Curriculum
- Background: Existing frameworks and standards
  - e-CF3.0, CWA ICT profiles, ESCO
- Data Science Competence Framework: Essential competences and skills
  - Domain related competences and skills
- Taxonomy: Data Science occupations Family (proposed ESCO extension)
- Data Science Body of Knowledge (DS-BoK)
  - Taxonomy: Knowledge area, academic disciplines
- Further steps Survey and questionnaires





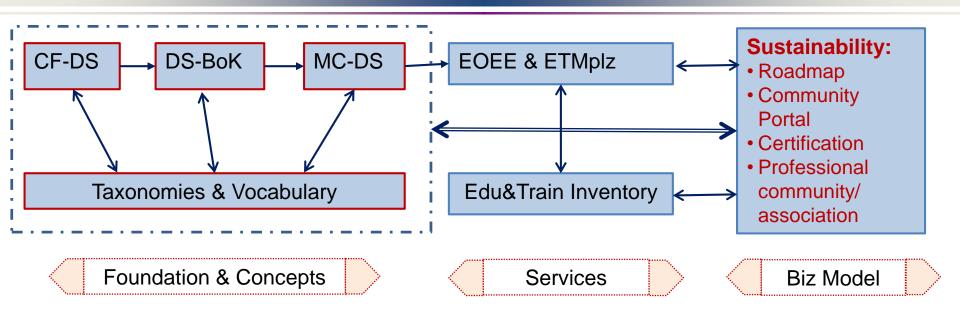








# EDISON Framework: Building the Data Science Profession



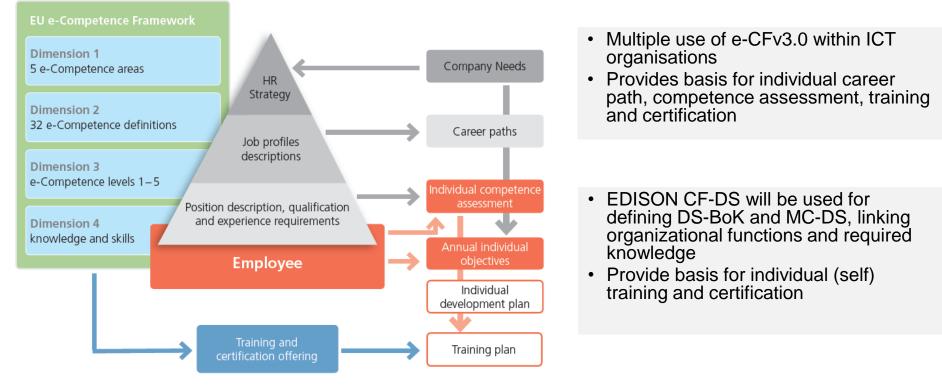
- EDISON Framework components
  - CF-DS Data Science Competence Framework
  - DS-BoK Data Science Body of Knowledge
  - MC-DS Data Science Model Curriculum
  - Data Science Taxonomies and Scientific Disciplines Classification
    - Linked to e-CFv3.0, ACM CCS (2012) and ESCO
  - EOEE EDISON Online Education Environment



- e-CFv3.0 European e-Competence Framework for IT
  - Structured by 4 Dimensions and organizational processes
    - Competence Areas: Plan Build Run Enable Manage
    - Competences: total defined 40 competences
    - Proficiency levels: identified 5 levels linked to professional education levels
    - Skills and Knowledge
- CWA 16458 (2012): European ICT Professional Profiles Family Tree
  - Defines 23 ICT profiles for common ICT jobs
- ESCO (European Skills, Competences, Qualifications and Occupations) framework
  - Standard for European job market since 2016
  - Intended inclusion of the Data Science occupations family end of 2016
- ACM Classification of Computer Science CCS (2012)
  - ACM Computer Science Body of Knowledge (CS-BoK) and ACM and IEEE Computer Science Curricula 2013 (CS2013)

# EDISON Approach: e-CFv3.0 and CF-DS

- Competence Framework for Data Science (CF-DS) definition will be built based on European e-Competence framework for IT (e-CFv3.0)
  - Linking scientific research cycle/flow, organizational roles, competences, skills and knowledge
  - Defining Data Science Body of Knowledge (DS-BoK)
  - Mapping CF-DS and DS-BoK to academic disciplines in a DS Model Curriculum (MC-DS)



#### European e-Competence Framework 3.0 overview

| Dimension 1<br>5 e-CF areas<br>(A – E) | Dimension 2<br>40 e-Competences identified     | Dimension 3<br>e-Competence proficiency levels<br>e-1 to e-5, related to EQF levels 3–8 |     |     |     |     |  |
|--|--|---|-----|-----|-----|-----|--|
|  |  | e-1   | e-2 | e-3 | e-4 | e-5 |  |
| A. PLAN                                | A.1. IS and Business Strategy Alignment        |   |     |     |     |     |  |
|  | A.2. Service Level Management                  |   |     |     |     |     |  |
|  | A.3. Business Plan Development                 |   |     |     |     |     |  |
|  | A.4. Product/Service Planning                  |   |     |     |     |     |  |
|  | A.5. Architecture Design                       |   |     |     |     |     |  |
|  | A.6. Application Design                        |   |     |     |     |     |  |
|  | A.7. Technology Trend Monitoring               |   |     |     |     |     |  |
|  | A.8. Sustainable Development                   |   |     |     |     |     |  |
|  | A.9. Innovating                                |   |     |     |     |     |  |
| B. BUILD                               | B.1. Application Development                   |   |     |     |     |     |  |
|  | B.2. Component Integration                     |   |     |     |     |     |  |
|  | B.3. Testing                                   |   |     |     |     |     |  |
|  | B.4. Solution Deployment                       |   |     |     |     |     |  |
|  | B.5. Documentation Production                  |   |     |     |     |     |  |
|  | B.6. Systems Engineering                       |   |     |     |     |     |  |
| C. RUN                                 | C.1. User Support                              |   |     |     |     |     |  |
|  | C.2. Change Support                            |   |     |     |     |     |  |
|  | C.3. Service Delivery                          |   |     |     |     |     |  |
|  | C.4. Problem Management                        |   |     |     |     |     |  |
| D. ENABLE                              | D.1. Information Security Strategy Development |   |     |     |     |     |  |
|  | D.2. ICT Quality Strategy Development          |   |     |     |     |     |  |
|  | D.3. Education and Training Provision          |   |     |     |     |     |  |
|  | D.4. Purchasing                                |   |     |     |     |     |  |
|  | D.5. Sales Proposal Development                |   |     |     |     |     |  |
|  | D.6. Channel Management                        |   |     |     |     |     |  |
|  | D.7. Sales Management                          |   |     |     |     |     |  |
|  | D.8. Contract Management                       |   |     |     |     |     |  |
|  | D.9. Personnel Development                     |   |     |     |     |     |  |
|  | D.10. Information and Knowledge Management     |   |     |     |     |     |  |
|  | D.11. Needs Identification                     |   |     |     |     |     |  |
|  | D.12. Digital Marketing                        |   |     |     |     |     |  |
| E. MANAGE                              | E.1. Forecast Development                      |   |     |     |     |     |  |
|  | E.2. Project and Portfolio Management          |   |     |     |     |     |  |

- 4 Dimensions
  - Competence Areas
  - Competences
  - Proficiency levels
  - Skills and Knowledge
- 5 Competence Area defined by ICT Business Process stages
  - Plan
  - Build
  - Run
  - Enable
  - Manage

-> Refactor to Scientific Research cycle/workflow (and linked to Scientific Data Lifecycle)

 See example of RI manager at IG-ETRD wiki and meeting

- Each competence has 5 proficiency level
  - Ranging from technical to engineering to management to strategist/expert level
- Knowledge and skills property are defined for/by each competence and proficiency level (not unique)

#### IG-ETRD @ RDA7

# Definitions (according to e-CFv3.0)

- **Competence** is a demonstrated ability to apply knowledge, skills and attitudes for achieving observable results.
  - Competence vs Competency (e-CF vs ACM)
    - Competence is ability acquired by training or education (linked to learning outcome)
    - Competency is similar to skills or experience (acquired feature of a person)
  - Competence can be treated as outcome of learning or training
- Knowledge in the context of competence definition is treated as something to know, to be aware of, familiar with, and obtained as a part of education.
- **Skills** is treated as provable ability to do something and relies on the person's experience.

# Demanded Data Science Competences and Skills: Jobs market analysis

- Sources (period Aug Sept 2015)
  - IEEE Data Science Jobs (World but majority US) (collected > 120, selected for analysis > 30)
  - LinkedIn Data Science Jobs (NL) (collected > 140, selected for analysis > 30)
  - Existing studies and reports + numerous blogs
- Analysis methods
  - Using manually data analytics methods: classification, clustering, expert evaluation
  - Research methods: Data collection Hypothesis Artefact Evaluation
- Observations
  - Many job ads don't use Data Scientist as a definite profession
    - Data Science competences/skills are specified as part of traditional ICT professions/positions
  - Many academic openings are without specified skills profile
  - Explicit Data Scientist jobs specify wide variety of expected functions/responsibilities and required skills and knowledge



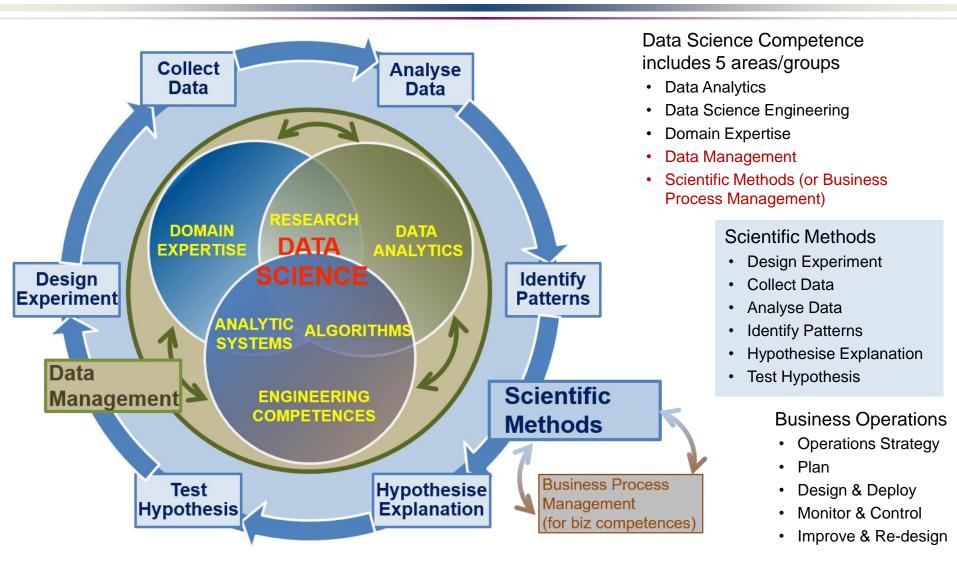
## Identified Data Science Competence Groups

- Traditional/known Data Science competences/skills groups include
  - Data Analytics or Business Analytics or Machine Learning
  - Engineering or Programming
  - Subject/Scientific Domain Knowledge
- EDISON identified 2 additional competence groups demanded by organisations
  - Data Management, Curation, Preservation
  - Scientific or Research Methods and/vs Business Processes/Operations
- Other skills commonly recognized aka "soft skills" or "social intelligence"
  - Inter-personal skills or team work, cooperativeness
- All groups need to be represented in Data Science curriculum and training
  - Challenging task for Data Science education and training
- Another aspect of integrating Data Scientist into organisation structure
  - General Data Science (or Big Data) literacy for all involved roles and management
  - Common agreed way of communication and information/data presentation
  - Role of Data Scientist: Provide such literacy advice and guiding to organisation

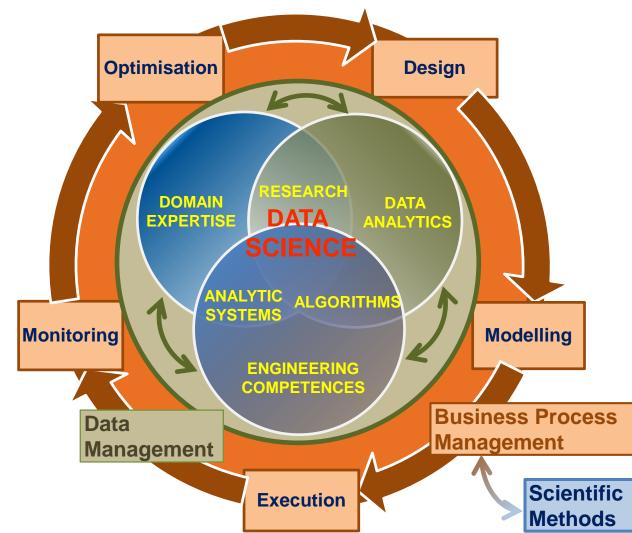
DOMAIN EXPERTISE DATA DATA SCIENCE ANALYTIC ALGORITHMS SYSTEMS ENGINEERING COMPETENCES

[ref] Legacy: NIST BDWG definition of Data Science

### Data Science Competence Groups - Research



### Data Science Competences Groups – Business



Data Science Competence includes 5 areas/groups

- Data Analytics
- Data Science Engineering
- Domain Expertise
- Data Management
- Scientific Methods (or Business Process Management)

### Scientific Methods

- Design Experiment
- Collect Data
- Analyse Data
- Identify Patterns
- Hypothesise Explanation
- Test Hypothesis

Business Process Operations/Stages

- Design
- Model/Plan
- Deploy & Execute
- Monitor & Control
- Optimise & Re-design

# Identified Data Science Competence Groups

|        |          | Data Analytics (DA)   | Data Management/<br>Curation (DM)                                      | DS Engineering (DSE)  | Ssearch Methods (DSRM) cientific/Re  | DS Domain Knowledge<br>(including Business Apps)  |
|--------|----------|---|--|---|--|---|
| 1      | L        | Use appropriate<br>statistical techniques on<br>available data to deliver<br>insights | •  | Use engineering principles to<br>research, design, or develop<br>structures, instruments,<br>machines, experiments,<br>processes, systems, theories,<br>or technologies | Create new understandings and<br>capabilities by using the scientific<br>method's hypothesis, test, and evaluation<br>techniques; critical review; or similar<br>engineering research and development<br>methods | Understand business and<br>provide insight, translate<br>unstructured business<br>problems into an abstract<br>mathematical framework |
| 2      | <u> </u> |   | Develop data models<br>including metadata                              | Develops specialized data<br>analysis tools to support<br>executive decision making   | Direct systematic study toward a fuller<br>knowledge or understanding of the<br>fundamental aspects of phenomena and<br>of observable facts, and discovers new<br>approaches to achieve goals                    | Use data to improve existing<br>services or develop new<br>services   |
| 3      | <b>,</b> | complex data sets,  | Integrate different data<br>source and provide for<br>further analysis | Design, build, operate<br>relational non-relational<br>databases  | Undertakes creative work, making<br>systematic use of investigation or<br>experimentation, to discover or revise<br>knowledge of reality, and uses this<br>knowledge to devise new applications                  | Participate strategically and<br>tactically in financial decisions<br>that impact management and<br>organizations                     |
| 4      |          |   | a historical data  | Develop and apply<br>computational solutions to<br>domain related problems<br>using wide range of data<br>analytics platforms   | Apply ingenuity to complex problems, develop innovative ideas  | Recommends business<br>related strategic objectives<br>and alternatives and<br>implements them  |
| 5      | 5        |   | Collect and manage<br>different source of data                         | Develop solutions for secure and reliable data access   | Ability to translate strategies into action plans and follow through to completion.  | Provides scientific, technical,<br>and analytic support<br>services to other<br>organisational roles                                  |
| 6      | 5        |   | Visualise complex and variable data.                                   | Develop algorithms to<br>analyse multiple source of<br>data   | Influences the development of organizational objectives  | Analyse multiple data sources<br>for marketing purposes   |
| 7<br>1 |          | ETRD @ RDA7   |  | Prototype new data analytics<br>applications<br>Data Science Competen   |  | Analyse customer data to identify/optimise customer relations actions 12  |



### Identified Data Science Skills/Experience Groups

### • Group 1: Skills/experience related to competences

- Data Analytics and Machine Learning
- Data Management/Curation (including both general data management and scientific data management)
- Data Science Engineering (hardware and software) skills
- Scientific/Research Methods
- Application/subject domain related (research or business)
- Mathematics and Statistics

### Group 2: Big Data (Data Science) tools and platforms

- Big Data Analytics platforms
- Math & Stats apps & tools
- Databases (SQL and NoSQL)
- Data Management and Curation platform
- Data and applications visualisation
- Cloud based platforms and tools
- Group 3: Programming and programming languages and IDE
  - General and specialized development platforms for data analysis and statistics

### Group 4: Soft skills or Social Intelligence

- Personal, inter-personal communication, team work (also called social intelligence or soft skills)

### Identified Data Science Skill Groups

|    | Data Analytics and<br>Machine Learning                                  | Data Management/<br>Curation   | Data Science<br>Engineering (hardware<br>and software)                                 | Scientific/ Research<br>Methods  | Personal/Inter-<br>personal<br>communication, team<br>work  | Application/subject<br>domain (research or<br>business)                      |  |  |
|----|---|--|--|--|---|--|--|--|
| 1  | Artificial intelligence,<br>machine learning                            | Manipulating and<br>analyzing complex, high-<br>volume, high-<br>dimensionality data from<br>varying sources | Design efficient<br>algorithms for accessing<br>and analyzing large<br>amounts of data | Interest in data science   | Communication skills  | Recommender or<br>Ranking system   |  |  |
| 2  | Machine Learning and<br>Statistical Modelling                           | for data improvement   | Big Data solutions and<br>advanced data mining<br>tools                                | Analytical, independent,<br>critical, curious and focused<br>on results                          | Inter-personal intra-<br>team and external<br>communication | Data Analytics for<br>commercial purposes                                    |  |  |
| 3  | Machine learning<br>solutions and pattern<br>recognition<br>techniques  | Data models and datatypes  | Multi-core/distributed<br>software, preferably in a<br>Linux environment               | Confident with large data<br>sets and ability to identify<br>appropriate tools and<br>algorithms | Network of contacts in<br>Big Data community                | Data sources and<br>techniques for business<br>insight and customer<br>focus |  |  |
| 4  | Supervised and unsupervised learning                                    | Handling vast amounts of data  | Databases, database systems, SQL and NoSQL   | Flexible analytic approach to<br>achieve results at varying<br>levels of precision               |   | Mechanism Design<br>and/or Latent Dirichlet<br>Allocation                    |  |  |
| 5  | Data mining   | Experience of working with large data sets   | Statistical analysis<br>languages and tooling  | Exceptional analytical skills  |   | Game Theory  |  |  |
| 6  | Markov Models,<br>Conditional Random<br>Fields                          | (non)relational and (un)-<br>structured data   | Cloud powered<br>applications design   |  |   | Copyright and IPR  |  |  |
| 7  | Logistic Regression,<br>Support Vector<br>Machines                      | Cloud based data<br>storage and data<br>management   |  |  |   |  |  |  |
| 8  | Predictive analysis<br>and statistics<br>(including Kaggle<br>platform) | Data management<br>planning  |  |  |   |  |  |  |
| 9  | (Artificial) Neural<br>Networks   | Metadata annotation<br>and management  |  |  |   |  |  |  |
| 10 | Statistics  | Data citation, metadata,<br>PID (*)  |  |  |   |  |  |  |
| IG | IG-ETRD @ RDA7 Data Science Competences and BoK 14                      |  |  |  |   |  |  |  |

# Identified Big Data Tools and Programming Languages

|   | Big Data Analytics platforms   | Math& Stats tools   | Databases                    | Data/ applications visualization  | Data Management and<br>Curation platform  |  |  |  |
|---|--|---|------------------------------|---|---|--|--|--|
| 1 | Big Data Analytics platforms   | Advanced analytics tools<br>(R, SPSS, Matlab, etc)                              | SQL and relational databases | 5 Data visualization Libraries (D3.js,<br>FusionCharts, Chart.js, other)  | Data modelling and related<br>technologies (ETL, OLAP, OLTP,<br>etc)                                |  |  |  |
| 2 | Big Data tools (Hadoop,<br>Spark, etc)   | Data Mining tools:<br>RapidMiner, others  | NoSQL Databases              | Visualisation software (D3,<br>Processing, Tableau, <u>Gephi</u> , etc)   | Data warehouses platform and related tools  |  |  |  |
| 3 | Distributed computing tools a<br>plus (Spark, MapReduce,<br>Hadoop, Hive, etc.)                        | Mathlab   | NoSQL, Mongo, Redis          | Online visualization tools<br>(Datawrapper, Google Charts,<br>Flare, etc) | Data curation platform,<br>metadata management (ETL,<br>Curator's Workbench, DataUp,<br>MIXED, etc) |  |  |  |
| 4 | Real time and streaming<br>analytics systems (like Flume,<br>Kafka, Storm)                             | Python  | NoSQL, Teradata              |   | Backup and storage<br>management (iRODS, XArch,<br>Nesstar, others                                  |  |  |  |
| 5 | Hadoop Ecosystem/platform  | R, Tableau R  | Excel                        |   |   |  |  |  |
| 6 | Spotfire   | SAS   |                              | Dia Data Analytica n  | latforme  |  |  |  |
| 7 | Azure Data Analytics<br>platforms (HDInsight, APS and<br>PDW, etc)                                     | Scripting language, e.g.<br>Octave  |                              |   |   |  |  |  |
| 8 | Amazon Data Analytics<br>platform (Kinesis, EMR, etc)  | Statistical tools and data mining techniques                                    | •                            | Data/applications vi<br>Data Management a                                 |   |  |  |  |
| 9 | Other cloud based Data<br>Analytics platforms<br>(HortonWorks, Vertica<br>LexisNexis HPCC System, etc) | Other Statistical<br>computing and languages<br>(WEKA, KNIME, IBM SPSS,<br>etc) |                              | platform  |   |  |  |  |



## Suggested e-CF extensions for DS

- A. PLAN and Design
- A.10\* Organisational workflow/processes model definition/formalisation
- A.11\* Data models and data structures
- B. BUILD: Develop and Deploy/Implement
- B.7\* Apply data analytics methods (to organizational processes/data)
- B.8\* Data analytics application development
- B.9\* Data management applications and tools
- B.10\* Data Science infrastructure deployment
- C. RUN: Operate
- C.5\* User/Usage data/statistics analysis
- C.6\* Service delivery/quality data monitoring

15 Data Science Competences proposed covering different organizational roles and workflow stages

• Data Scientist roles are crossing multiple org roles and workflow stages

- D. ENABLE: Use/Utilise
- D10. Information and Knowledge Management (powered by DS)
- D.13\* Data presentation/visualisation, actionable data extraction
- D.14\* Support business processes/roles with data and insight (support to D.5, D.6, D.7, D.12)
- D.15\* Data management/preservation/curation with data and insight

### E. MANAGE

- E.10\* Support Management and Business Improvement with data and insight (support to E.5, E.6)
- E.11\* Data analytics for (business) Risk Analysis/Management (support to E.3)
- E.12\* ICT and Information security monitoring and analysis (support to E.8)

## Data Scientist and Subject Domain Specialist

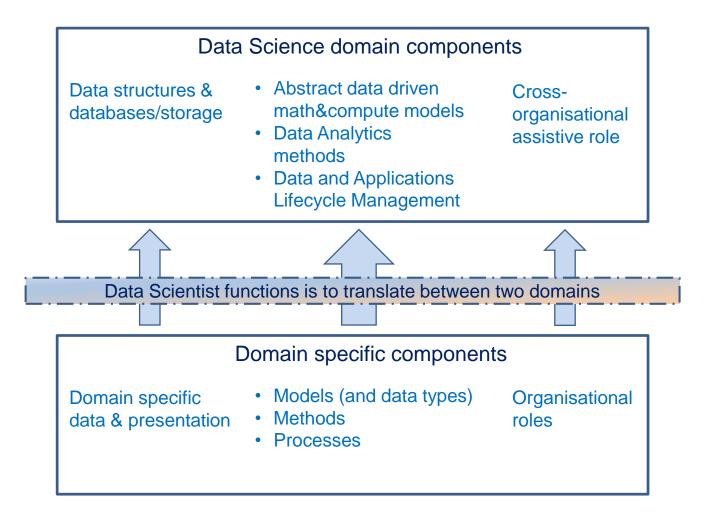
### Subject domain components

- Model (and data types)
- Methods
- Processes
- Domain specific data and presentation/visualization methods
- Organisational roles and relations

### Data Scientist is an assistant to Subject Domain Specialists

- Translate subject domain Model, Methods, Processes into abstract data driven form
- Implement computational models in software, build required infrastructure and tools
- Do (computational) analytic work and present it in a form understandable to subject domain
- Discover new relations originated from data analysis and advice subject domain specialist
- Interact and cooperate with different organizational roles to obtain data and deliver results and/or actionable data

### Data Science and Subject Domains





Possible Data Scientist profiles/roles as extension to CWA16458 (2012)

- Data Analyst, Business Analyst
  - Data Mining
  - Machine Learning
- Digital Librarian, Data Archivist, Data Curator, Data Steward
  - Data Management related competences
- Data Science Engineer/Administrator/Programmer
  - Data analytics applications development
  - Scientific programming
  - Data Science/Big Data Infrastructure development/operation
- Data Science Researcher
  - Data Science research methods
  - Data models and structures
- Data Scientist in subject/research domain
- Research e-Infrastructure brings its own specifics to required competences and skills definition

### Proposed Placing of Data Science Occupations Family in ESCO taxonomy (1)

| 0                           |             | 0                              | Data Osianas  | Data Oniontiat                              |
|-----------------------------|-------------|--------------------------------|---|---|
| Scienc<br>engine<br>profess | ering Profe | Science<br>essionals           | Data Science<br>professionals not<br>elsewhere classified         | Data Scientist                              |
|                             |             |                                |   | Data Science Researcher                     |
|                             |             |                                |   | (Big) Data Analyst                          |
|                             |             |                                |   | Data Science (Application)<br>Programmer    |
|                             |             |                                |   | Business Analyst                            |
|                             |             | base and network<br>ssionals   | Large scale (cloud) data storage designers and administrators     | Large scale (cloud) databas designer*)      |
|                             |             |                                | Database designers and administrators                             | Large scale (cloud) databas administrator*) |
|                             |             |                                | Database and network<br>professionals not<br>elsewhere classified | Scientific database administrator*)         |
|                             | ogy brofe   | Science<br>nology<br>essionals | Data handling<br>professionals not<br>elsewhere classified        | Digital Librarian                           |
|                             |             |                                |   | Data Archivist                              |
|                             |             |                                |   | Data Steward                                |
|                             |             |                                |   | Data curator                                |

### Proposed Placing of Data Science Occupations Family in ESCO taxonomy (2)

| Technicia  | ans and associate profe                               | essionals  |   |   |
|------------|---|--|---|---|
|            | Science and<br>engineering associate<br>professionals | Data Science<br>Technology<br>Professionals      | Data Infrastructure<br>engineers and<br>technicians               | Big Data facilities Operators                   |
|            |   |  |   | Large scale (cloud) data storage operators      |
|            |   |  | Database and network<br>professionals not<br>elsewhere classified | Scientific database operator                    |
| Manager    | S   |  |   |   |
|            | Production and<br>specialised services<br>managers    | Data Science/Big Data<br>Infrastructure Managers |   | Data Science/Big Data<br>Infrastructure Manager |
|            |   |  | Research Infrastructure<br>Managers                               | RI Manager                                      |
|            |   |  |   | RI Data storage facilities manager              |
| Clerical s | upport workers  |  |   |   |
|            | General and<br>keyboard clerks                        |  |   |   |
|            | Data handling<br>support workers<br>(alternative)     | Data and information<br>entry and access         | Digital Archivists and Librarians                                 | Digital Librarian                               |
|            |   |  |   | Data Archivist                                  |
|            |   |  |   | Data Steward                                    |
|            |   |  | etences and BoK   | Data curator                                    |

# EXAMPLE: Use of e-CF3.0 for Defining Profile of RI Technical (part of RDA IG-ETRD work)

#### A. PLAN and DESIGN

- A.2. Service Level Management
- A.3. Product / Service Planning
- A.5. Application Design
- A.4. Architecture Design

#### Additional

- A.6. Sustainable Development
- A.7. Innovating and Technology Trend Monitoring
- A.8. Business/Research Plan Development and Grant application
- A.1. RI and Research Strategy Alignment

#### B. BUILD: DEVELOP and DEPLOY/IMPLEMENT

- B.1. Application Development (Reqs Engineering, Function Specs, API, HCI)
- B.2. Component Integration
- B.3. Testing (RI services and Scientific Apps)
- B.4. Solution/Apps Deployment

#### Additional

- **B.5.** Documentation Production
- B.6. Systems Engineering (DevOps)

#### C. OPERATE (RUN)

- C.1. User Support
- C.2. Service Delivery
- C.3. Problem Management

#### Additional

C.4. Change Support (Upgrade/Migration)

#### D. USE: UTILISE (ENABLE)

- D.1. Scientific Applications Integration (on running RI)
- D.5. Data collection and preservation
- D.4. New requirements and change Identification
- D.6. Education and Training Provision

#### Additional

- D.2. Information Security Strategy Development
- D.3. RI/ICT Quality Strategy Development
- D.7. Purchasing/Procurement
- D.8. Contract Management
- D.9. Personnel Development
- D.10. Dissemination and outreach

#### E. MANAGE

- E.1. Overall RI management (by systems and components)
- E.5. Information/Data Security Management

#### Additional

- E.6. Data Management (including planning and lifecycle management, curation)
- E.4. RI Security and Risk/Dependability Management
- E.2. Project and Portfolio Management
- E.3. ICT Quality Management and Compliance
- E.7. RI/IS Governance



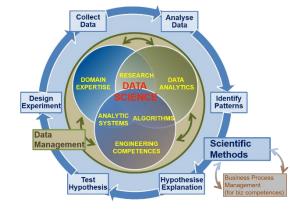
## Education and Training

- Foundation and methodological base
  - Data Science Body of Knowledge (DS-BoK)
    - Taxonomy and classification of Data Science related scientific subjects
  - Instructional methodologies and teaching models
- Platforms and environment
  - Virtual labs, datasets, developments platforms
  - Access control and accounts/identity management
  - Online education environment and courses management
- Services
  - Individual benchmarking and profiling tools (competence assessment)
  - Knowledge evaluation tools
  - Certifications and training
  - Education and training marketplace: Courses catalog and repository

# Data Science Body of Knowledge (DS-BoK)

### DS-BoK Knowledge Area Groups (KAG)

- KAG1-DSA: Data Analytics group including Machine Learning, statistical methods, and Business Analytics
- KAG2-DSE: Data Science Engineering group including Software and infrastructure engineering



- KAG3-DSDM: Data Management group including data curation, preservation and data infrastructure
- KAG4-DSRM: Scientific/Research Methods group
- KAG5-DSBP: Business process management group
- Data Science domain knowledge to be defined by related expert groups



KAG3-DSDM: Data Management group: data curation, preservation and data infrastructure

DM-BoK version 2 "Guide for performing data management"

- 11 Knowledge Areas
  - (1) Data Governance,
  - (2) Data Architecture,
  - (3) Data Modelling and Design,
  - (4) Data Storage and Operations,
  - (5) Data Security,
  - (6) Data Integration and Interoperability,
  - (7) Documents and Content,
  - (8) Reference and Master Data,
  - (9) Data Warehousing and Business Intelligence,
  - (10) Metadata,
  - (11) Data Quality

Other Knowledge Areas motivated by European Open Data initiatives, European Open Data Cloud, and RDA (Research Data Alliance)

- (12) PID, metadata, data registries
- (13) Data Management Plan
- (14) Open Science, Open Data,
- Open Access, ORCID
- (15) Responsible data use

### Topics considered for the Data Management (Literacy) Training – Working draft

#### A. Use cases for data management and stewardship

Preserving the Scientific Record

#### B. Data Management elements (organisational and individual)

- Goals and motivation for managing your data
- Data formats
- Creating documentation and metadata, metadata for discovery
- Using data portals and metadata registries
- Tracking Data Usage
- Handling sensitive data
- Backing up your data
- Data Management Plan (DMP) to be a part of hands on session

### C. Responsible Data Use Section (Citation, Copyright, Data Restrictions)

### D. Open Science and Open Data (Definition, Standards, Open Data use and reuse, open government data)

- Research data and open access
- Repository and self- archiving services
- ORCID identifier for data
- Stakeholders and roles: engineer, librarian, researcher
- Open Data services: ORCID.org, Altmetric Doughnut, Zenodo

#### E. Hands on:

- a) Data Management Plan design
- b) Metadata and tools
- c) Selection of licenses for open data and contents (e.g. Creative Common and Open Database)



- What are the main challenges for the realisation of an integrated European e- infrastructure from the perspective of scientific data-related needs (from data access to sharing, analytics, re-use, preservation, standards, interoperability, value chain and other issues)?
- What are the challenges for reinforcing the cooperation between European e-infrastructure service providers and their scientific users, including thematic research infrastructures, to accelerate user's adoption of e-infrastructure services such as identity management innovation and foster innovation in e-infrastructures?
- What are the challenges faced by industrial actors preventing them to fully benefit from the services provided by European e-infrastructures and to contribute to the innovation of the existing e-infrastructures?
- What are the main challenges Europe is facing regarding skills and competences required for effective data driven science, and management of research e-infrastructures?



- Define a taxonomy and classification for DS competences and skills as a basis for more formal CF-DS definition
  - Closer look at skills, tools and platforms
- Create a Questionnaire and run Survey using CF-DS vocabulary
  - Run surveys for target communities
     <u>https://www.surveymonkey.com/r/EDISON\_project\_-\_Defining\_Data\_science\_profession</u>
  - Plan a number of key interviews, primarily experts and top executives at universities and companies
- Proceed with suggested e-CF3.0 extensions and participate in the next e-CF meetings
  - Talk to national e-CF bodies or adopters if available
- Provide feedback and contribution to ESCO
- Suggest ACM2012 Classification extensions and contact ACM people
- Provide input to DS-BoK definition following from CF-DS
  - Link/Map to taxonomy of academic and educational and training courses
- Create open community forum to collect contribution
  - CF-DS document is on public comments available from EDISON website <u>http://www.edison-project.eu/data-science-competence-framework-cf-ds</u>
  - Start related Social Network groups to promote already obtained results and obtain feedback and community contribution



### Survey link https://www.surveymonkey.com/r/EDISON\_project - Defining\_Data\_science\_profession

**EDISON** building the data science profession

EDISON project: Defining Data science profession

Introduction

#### Purpose

The questionnaire is going to be used in the context of the EDISON project to identify I emerging Data Science profession. The term Data Science is an umbrelia term that en required during the data life cycle. Data science is a combination of science, engineert Engineering skills, Domain expertise, and Interpersonal skills (Social Intelligence).

This questionnaire will help Edison consortium to respond to the following questions: • What are the common competences of all Data Scientists in any field of work (mainly infrastructures)?

· What are the specific competences that are required to a Data Scientist in each spec or market segment)?

· What are the career path(s) followed to become a Data Scientist?

What are the specific competences requested by the employers for the Data Scientis valued/valuable?

· What are the trends in future Data Scientist positions?

Duration of survey and length of questionnaire:

20 min

Guarantee of confidentiality:

Data collected will be anonymized and used according to the European data privacy re

#### EDISON project:

The project is H2020 EU funded project to identify the skills and competences requirec information can be found the project web site: <a href="http://edison-project.eu">http://edison-project.eu</a>

Section 1: About the respondent institution Section 2: About the respondent Section 3: Role and activities of the data scientist Section 4: Training of the Data Scientist Section 6: Data Analytics Section 7: Data Analytics Section 7: Data Science Engineering Section 7: Besearch Infrastructure Management and Operation Section 9: Scientific and Research methods Section 10: Domain related expertse Section 10: Domain and interdisciplinary expertise



#### EDISON project: Defining Data science profession

Data Analytics skills and competencies for data science profession

#### \* 19. What are the competences and skills a data scientist should have on data analytics:

|   | Not relevant | Factual and<br>theoretical<br>knowledge | Comprehensive,<br>factual and<br>theoretical<br>knowledge | Advanced<br>knowledge of a<br>field, critical<br>understanding<br>of theories and<br>principles | Highly<br>specialized<br>knowledge,<br>Critical<br>awareness,<br>interface<br>between<br>different fields | Knowledge at<br>the most<br>advanced<br>frontier of a field |
|---|--------------|---|---|---|---|---|
| Use appropriate<br>statistics to provide<br>insight on data   | 0            | 0                                       | 0   | 0   | 0   | 0   |
| Use appropriate<br>techniques for analysing<br>data (A/B Testing,<br>Association rule<br>Learning,<br>Crowd sourcing, Data<br>fusion and integration,<br>Data Mining, Ensemble<br>learning, Machine<br>learning | 0            | 0                                       | 0   | 0   | 0   | 0   |
| Use Predictive analytics<br>to analyse big data and<br>discover new relation  | 0            | 0                                       | 0   | 0   | 0   | 0   |
| Research and analyse<br>complex data sets,<br>combine different<br>sources of data to<br>improve analysis   | 0            | 0                                       | 0   | 0   | 0   | 0   |
| Develop specialised<br>analytics to enable agile<br>decision making   | 0            | 0                                       | 0   | 0   | 0   | 0   |

#### profession

competencies for data science profession

#### a scientist should have on data management and curation:

| d<br>Il<br>e | Comprehensive,<br>factual and<br>theoretical<br>knowledge | Advanced<br>knowledge of a<br>field, critical<br>understanding<br>of theories and<br>principles | Highly<br>specialized<br>knowledge,<br>Critical<br>awareness,<br>interface<br>between<br>different fields | Knowledge at<br>the most<br>advanced<br>frontier of a field |
|--------------|---|---|---|---|
|              | $\bigcirc$  | 0   | $\bigcirc$  | 0   |
|              | 0   | 0   | $\bigcirc$  | 0   |
|              | 0   | 0   | 0   | 0   |
|              | 0   | 0   | 0   | 0   |
|              | 0   | $\bigcirc$  | 0   | 0   |
|              | 0   | 0   | 0   | 0   |

#### on data management and curation:

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